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| Fill in this information to identify your case: | | |
|---|---------------------------------|---------------------------------|
| United States Bankruptcy Court for the: | | |
| NORTHERN DISTRICT OF ILLINOIS | _ | |
| Case number (if known) | _ Chapter you are filing under: | |
| | ☐ Chapter 7 | |
| | ☐ Chapter 11 | |
| | ☐ Chapter 12 | |
| | Chapter 13 | Check if this an amended filing |

B 101

Voluntary Petition for Individuals Filing for Bankruptcy

12/15

The bankruptcy forms use you and Debtor 1 to refer to a debtor filing alone. A married couple may file a bankruptcy case together—called a *joint case*—and in joint cases, these forms use you to ask for information from both debtors. For example, if a form asks, "Do you own a car," the answer would be yes if either debtor owns a car. When information is needed about the spouses separately, the form uses *Debtor 1* and *Debtor 2* to distinguish between them. In joint cases, one of the spouses must report information as *Debtor 1* and the other as *Debtor 2*. The same person must be *Debtor 1* in all of the forms.

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

| Par | rt 1: | Identify Yourself | | |
|-----|-----------------------|--|--|---|
| | | | About Debtor 1: | About Debtor 2 (Spouse Only in a Joint Case): |
| 1. | You | r full name | | |
| | your pictu exar | e the name that is on government-issued are identification (for nple, your driver's | Jerry First name | First name |
| | | ise or passport). | Middle name | Middle name |
| | iden | g your picture tification to your ting with the trustee. | Lewis Last name and Suffix (Sr., Jr., II, III) | Last name and Suffix (Sr., Jr., II, III) |
| 2. | | other names you have d in the last 8 years | | |
| | | ide your married or den names. | | |
| 3. | you num Indi | y the last 4 digits of r Social Security aber or federal vidual Taxpayer tification number | xxx-xx-8945 | |

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Case number (if known)

Debtor 1 Jerry J Lewis

About Debtor 1: About Debtor 2 (Spouse Only in a Joint Case): Any business names and **Employer Identification** Numbers (EIN) you have I have not used any business name or EINs. ☐ I have not used any business name or EINs. used in the last 8 years Include trade names and Business name(s) Business name(s) doing business as names EINs **EINs** Where you live If Debtor 2 lives at a different address: 2117 South Hamlin 2nd Floor Chicago, IL 60623 Number, Street, City, State & ZIP Code Number, Street, City, State & ZIP Code Cook County County If your mailing address is different from the one If Debtor 2's mailing address is different from yours, fill it above, fill it in here. Note that the court will send any in here. Note that the court will send any notices to this notices to you at this mailing address. mailing address. Number, P.O. Box, Street, City, State & ZIP Code Number, P.O. Box, Street, City, State & ZIP Code Check one: Why you are choosing Check one: this district to file for bankruptcy Over the last 180 days before filing this petition, I Over the last 180 days before filing this have lived in this district longer than in any other petition, I have lived in this district longer than district. in any other district. I have another reason. I have another reason. Explain. (See 28 U.S.C. § 1408.) Explain. (See 28 U.S.C. § 1408.)

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Document Case number (if known) Debtor 1 Jerry J Lewis

| 7. | The chapter of the Bankruptcy Code you are choosing to file under | e you are (Form 2010)). Also, go to the top of page 1 and check the appropriate box. | | | | | | uals Filing for Bankruptcy |
|-----|---|--|------------------------------------|--|--|--------------------------------|-----------------------------|--|
| | the coming to the united | ☐ CI | hapter 7 | | | | | |
| | | ☐ CI | hapter 11 | | | | | |
| | | ☐ CI | hapter 12 | | | | | |
| | | ■ CI | hapter 13 | | | | | |
| 3. | How you will pay the fee | • | about how you | u may pay. Typical attorney is submitti | ly, if you are paying | the fee yourse | If, you may pay with casl | ir local court for more details n, cashier's check, or money h a credit card or check with |
| | | | | | | this option, si | ign and attach the Applic | ation for Individuals to Pay |
| | | | • | • | official Form 103A). | this option only | v if you are filing for Cha | oter 7. By law, a judge may, |
| | | _ | but is not requ that applies to | uired to, waive your your family size a | fee, and may do so nd you are unable to | only if your in pay the fee in | come is less than 150% | of the official poverty line lose this option, you must fill |
|). | Have you filed for bankruptcy within the last 8 years? | □ No | | | | | | |
| | | | District | ILNBKE | When | 9/27/11 | Case number | 11-39281 |
| | | | District | | When | | Case number | |
| | | | District | | When | | Case number | |
| 0. | Are any bankruptcy cases pending or being | ■ No |) | | | | | |
| | filed by a spouse who is not filing this case with you, or by a business partner, or by an affiliate? | ☐ Ye | es. | | | | | |
| | | | Debtor | | | | Relationship to y | ou |
| | | | District | | When | | Case number, if | known |
| | | | Debtor | | | | Relationship to y | ou |
| | | | District | | When | | Case number, if | known |
| | Do you rent your residence? | ■ No | Go to li | ne 12. | | | | |
| 11. | residence: | | .c Has voi | ur landlord obtaine | d an eviction judgme | ent against you | and do you want to stay | in your residence? |
| 11. | | ☐ Ye | 5. Had yo | | | | | |
| 11. | | ⊔ Ye | | No. Go to line 12. | | | | |

| | | Document | Page 4 of 57 | |
|----------|---------------|----------|--------------|-----------------------|
| Debtor 1 | Jerry J Lewis | | Ca | ase number (if known) |

| ar | Report About Any Bu | sinesses | You Own | as a Sole Proprietor |
|---|---|--------------|---|--|
| 12. | Are you a sole proprietor of any full- or part-time business? | ■ No. | Go to | Part 4. |
| | | ☐ Yes. | Name | e and location of business |
| | A sole proprietorship is a business you operate as an individual, and is not a separate legal entity such as a corporation, partnership, or LLC. | | Name | e of business, if any |
| | If you have more than one sole proprietorship, use a separate sheet and attach | | Numb | per, Street, City, State & ZIP Code |
| | it to this petition. | | Chec | k the appropriate box to describe your business: |
| | | | | Health Care Business (as defined in 11 U.S.C. § 101(27A)) |
| | | | | Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) |
| | | | | Stockbroker (as defined in 11 U.S.C. § 101(53A)) |
| | | | | Commodity Broker (as defined in 11 U.S.C. § 101(6)) |
| | | | | None of the above |
| Chapter 11 of the deadlines. If you indicate that you are a small business debtor, you must attach your most recent balance | | | der Chapter 11, the court must know whether you are a small business debtor so that it can set appropriate indicate that you are a small business debtor, you must attach your most recent balance sheet, statement of low statement, and federal income tax return or if any of these documents do not exist, follow the procedure (1)(B). | |
| | For a definition of small | ■ No. | I am ı | not filing under Chapter 11. |
| | business debtor, see 11 U.S.C. § 101(51D). | □ No. | I am f Code | filing under Chapter 11, but I am NOT a small business debtor according to the definition in the Bankruptcy |
| | | ☐ Yes. | I am f | filing under Chapter 11 and I am a small business debtor according to the definition in the Bankruptcy Code. |
| Pari | 4: Report if You Own or | Have Any | / Hazardo | ous Property or Any Property That Needs Immediate Attention |
| | Do you own or have any | | | |
| | property that poses or is alleged to pose a threat of imminent and | ■ No. □ Yes. | What is | the hazard? |
| | identifiable hazard to public health or safety? Or do you own any property that needs immediate attention? | | | diate attention is , why is it needed? |
| | For example, do you own perishable goods, or livestock that must be fed, or a building that needs urgent repairs? | | Where is | s the property? |
| | a.gom ropano. | | | Number, Street, City, State & Zip Code |

Page 5 of 57 Document Case number (if known) Debtor 1 Jerry J Lewis

Part 5: Explain Your Efforts to Receive a Briefing About Credit Counseling

15. Tell the court whether you have received a briefing about credit counseling.

The law requires that you receive a briefing about credit counseling before you file for bankruptcy. You must truthfully check one of the following choices. If you cannot do so, you are not eligible to file.

If you file anyway, the court can dismiss your case, you will lose whatever filing fee you paid, and your creditors can begin collection activities again.

About Debtor 1:

You must check one:

I received a briefing from an approved credit counseling agency within the 180 days before I filed this bankruptcy petition, and I received a certificate of completion.

Attach a copy of the certificate and the payment plan, if any, that you developed with the agency.

I received a briefing from an approved credit counseling agency within the 180 days before I filed this bankruptcy petition, but I do not have a certificate of completion.

Within 14 days after you file this bankruptcy petition, you MUST file a copy of the certificate and payment plan, if any.

I certify that I asked for credit counseling services from an approved agency, but was unable to obtain those services during the 7 days after I made my request, and exigent circumstances merit a 30-day temporary waiver of the requirement.

To ask for a 30-day temporary waiver of the requirement, attach a separate sheet explaining what efforts you made to obtain the briefing, why you were unable to obtain it before you filed for bankruptcy, and what exigent circumstances required you to file this case.

Your case may be dismissed if the court is dissatisfied with your reasons for not receiving a briefing before you filed for bankruptcy. If the court is satisfied with your reasons, you must still receive a briefing within 30 days after you file. You must file a certificate from the approved agency, along with a copy of the payment plan you developed, if any. If you do not do so, your case may be dismissed.

Any extension of the 30-day deadline is granted only for cause and is limited to a maximum of 15 days.

| I am not required to receive a briefing about |
|---|
| credit counseling because of: |

П

Incapacity. I have a mental illness or a П mental deficiency that makes me incapable of realizing or making rational decisions

about finances.

My physical disability causes Disability.

me to be unable to participate in a briefing in person, by phone, or through the internet, even after I reasonably tried to do so.

Active duty. I am currently on active П military duty in a military

combat zone.

If you believe you are not required to receive a briefing about credit counseling, you must file a motion for waiver of credit counseling with the court.

About Debtor 2 (Spouse Only in a Joint Case):

You must check one:

☐ I received a briefing from an approved credit counseling agency within the 180 days before I filed this bankruptcy petition, and I received a certificate of completion.

Attach a copy of the certificate and the payment plan, if any, that you developed with the agency.

☐ I received a briefing from an approved credit counseling agency within the 180 days before I filed this bankruptcy petition, but I do not have a certificate of completion.

Within 14 days after you file this bankruptcy petition, you MUST file a copy of the certificate and payment plan, if any.

I certify that I asked for credit counseling services from an approved agency, but was unable to obtain those services during the 7 days after I made my request, and exigent circumstances merit a 30-day temporary waiver of the requirement.

To ask for a 30-day temporary waiver of the requirement, attach a separate sheet explaining what efforts you made to obtain the briefing, why you were unable to obtain it before you filed for bankruptcy, and what exigent circumstances required you to file this case.

Your case may be dismissed if the court is dissatisfied with your reasons for not receiving a briefing before you filed for bankruptcy.

If the court is satisfied with your reasons, you must still receive a briefing within 30 days after you file. You must file a certificate from the approved agency, along with a copy of the payment plan you developed, if any. If you do not do so, your case may be dismissed.

Any extension of the 30-day deadline is granted only for cause and is limited to a maximum of 15 days.

| I am not required to receive a | briefing about credit |
|--------------------------------|-----------------------|
| counseling because of | |

I have a mental illness or a mental Incapacity. deficiency that makes me incapable

of realizing or making rational decisions about finances.

Disability. My physical disability causes me to

be unable to participate in a briefing in person, by phone, or through the internet, even after I reasonably tried to do so.

Active duty. I am currently on active military duty in a military combat zone.

If you believe you are not required to receive a briefing about credit counseling, you must file a motion for waiver of credit counseling with the court.

| Deb | Case 15-4 | 1285 | Doc 1 | Filed 12/07/15 Document | Entered 12/07/15 10:1 Page 6 of 57 | | |
|------|--|--|---|---|--|---|--|
| | | ana far D | onerting Du | **** | | . , | |
| Par | | | | | daluta 0 Oannan daluta ana daluta | - 1'- 11 I O O C 101(0) "' | |
| 16. | What kind of debts do you have? | 16a. | | | er debts? Consumer debts are defin mily, or household purpose." | ed in 11 U.S.C. § 101(8) as "incurred by an | |
| | | | ☐ No. Go t | to line 16b. | | | |
| | | | Yes. Go | to line 17. | | | |
| | | 16b. | Are your do | ebts primarily business a business or investment | debts? Business debts are debts to or through the operation of the business | hat you incurred to obtain ness or investment. | |
| | | | ☐ No. Go t | to line 16c. | | | |
| | | | ☐ Yes. Go | | | | |
| | | 16c. | State the ty | pe of debts you owe that | are not consumer debts or busines | s debts | |
| 17. | Are you filing under Chapter 7? | ■ No. | I am not filii | ng under Chapter 7. Go t | o line 18. | | |
| | Do you estimate that after any exempt property is excluded and | ☐ Yes. | I am filing under Chapter 7. Do you estimate that after any exempt property is excluded and administrative expenses are paid that funds will be available to distribute to unsecured creditors? | | | | |
| | administrative expenses are paid that funds will | | □ No | | | | |
| | be available for distribution to unsecured creditors? | | ☐ Yes | | | | |
| 18. | How many Creditors do you estimate that you | 1 -49 | | | □ 1,000-5,000 □ 5001-10,000 | ☐ 25,001-50,000 ☐ 50,001-100,000 | |
| | owe? | ☐ 50-99 ☐ 100-1 ☐ 200-9 | 99 | | □ 10,001-25,000 | ☐ More than100,000 | |
| 19. | How much do you estimate your assets to | \$0 - \$ | | | □ \$1,000,001 - \$10 million □ \$10,000,001 - \$50 million | ☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion | |
| | be worth? | | 01 - \$100,00 ,001 - \$500,0 | • | □ \$50,000,001 - \$100 million | □ \$10,000,000,001 - \$50 billion | |
| | | □ \$500, | □ \$500,001 - \$1 million | | □ \$100,000,001 - \$500 million | ☐ More than \$50 billion | |
| 20. | How much do you | \$0 - \$ | 550,000 | | □ \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion | |
| | estimate your liabilities to be? | | 001 - \$100,00 | ,0 | □ \$10,000,001 - \$50 million □ \$50,000,001 - \$100 million | □ \$1,000,000,001 - \$10 billion □ \$10,000,000,001 - \$50 billion | |
| | | □ \$100,001 - \$500,000 □ \$500,001 - \$1 million | | | □ \$100,000,001 - \$500 million | ☐ More than \$50 billion | |
| Part | :7: Sign Below | | | | | | |
| For | you | I have ex | camined this | petition, and I declare un | der penalty of perjury that the inform | nation provided is true and correct. | |
| | | | | | aware that I may proceed, if eligible, ailable under each chapter, and I cho | under Chapter 7, 11,12, or 13 of title 11, cose to proceed under Chapter 7. | |
| | | | | | or agree to pay someone who is not e required by 11 U.S.C. § 342(b). | an attorney to help me fill out this | |
| | | I request | t relief in acco | ordance with the chapter | of title 11, United States Code, spec | cified in this petition. | |
| | | | | | | | |

1519, and 3571. /s/ Jerry J Lewis Jerry J Lewis

Signature of Debtor 1

Executed on December 7, 2015

MM / DD / YYYY

I understand making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341,

Signature of Debtor 2

MM / DD / YYYY

Executed on

Debtor 1 Jerry J Lewis Document Page 7 of 57 Case number (if known)

For your attorney, if you are represented by one

If you are not represented by an attorney, you do not need to file this page. I, the attorney for the debtor(s) named in this petition, declare that I have informed the debtor(s) about eligibility to proceed under Chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each chapter for which the person is eligible. I also certify that I have delivered to the debtor(s) the notice required by 11 U.S.C. § 342(b) and, in a case in which § 707(b)(4)(D) applies, certify that I have no knowledge after an inquiry that the information in the schedules filed with the petition is incorrect.

| /s/ Mary W | alters | Date | December 7, 2015 | |
|-----------------|------------------------|---------------|-----------------------|--|
| Signature of | Attorney for Debtor | | MM / DD / YYYY | |
| | | | | |
| Mary Walte | ers | | | |
| Printed name | | | | |
| THE SEMP | RAD LAW FIRM, LLC | | | |
| Firm name | • | | | |
| 20 S. Clark | Street | | | |
| 28th Floor | | | | |
| Chicago, IL | - 60603 | | | |
| Number, Street, | City, State & ZIP Code | | | |
| Contact phone | (312) 913 0625 | Email address | rsemrad@semradlaw.com | |
| 6315822 | | | | |
| Bar number & St | ate | | | |

| this is an d filing |
|------------------------|
| |

Official Form 106Sum

Summary of Your Assets and Liabilities and Certain Statistical Information

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new *Summary* and check the box at the top of this page.

Part 1: Summarize Your Assets Your assets Value of what you own Schedule A/B: Property (Official Form 106A/B) 0.00 1a. Copy line 55, Total real estate, from Schedule A/B..... 1b. Copy line 62, Total personal property, from Schedule A/B..... 9.827.00 1c. Copy line 63, Total of all property on Schedule A/B..... 9,827.00 Part 2: Summarize Your Liabilities Your liabilities Amount you owe Schedule D: Creditors Who Have Claims Secured by Property (Official Form 106D) 9.392.00 2a. Copy the total you listed in Column A, Amount of claim, at the bottom of the last page of Part 1 of Schedule D... Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 106E/F) 0.00 3a. Copy the total claims from Part 1 (priority unsecured claims) from line 6e of Schedule E/F...... 3b. Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6i of Schedule E/F..... 35,174.86 Your total liabilities Part 3: Summarize Your Income and Expenses Schedule I: Your Income (Official Form 106I) 2,912.14 Copy your combined monthly income from line 12 of Schedule I..... Schedule J: Your Expenses (Official Form 106J) 2.537.00 Copy your monthly expenses from line 22c of Schedule J..... Part 4: Answer These Questions for Administrative and Statistical Records Are you filing for bankruptcy under Chapters 7, 11, or 13? ☐ No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules. Yes What kind of debt do you have?

- Your debts are primarily consumer debts. Consumer debts are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-9g for statistical purposes. 28 U.S.C. § 159.
- Your debts are not primarily consumer debts. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.

Official Form 106Sum

Summary of Your Assets and Liabilities and Certain Statistical Information

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| 8. | From the Statement of Your Current Monthly Income: Copy your total current monthly income from Official Form |
|----|--|
| | 122A-1 Line 11; OR , Form 122B Line 11; OR , Form 122C-1 Line 14. |

5,996.46 \$

Copy the following special categories of claims from Part 4, line 6 of Schedule E/F:

| | Tot | al claim |
|--|-----------|----------|
| From Part 4 on Schedule E/F, copy the following: | | |
| 9a. Domestic support obligations (Copy line 6a.) | \$_ | 0.00 |
| 9b. Taxes and certain other debts you owe the government. (Copy line 6b.) | \$_ | 0.00 |
| 9c. Claims for death or personal injury while you were intoxicated. (Copy line 6c.) | \$_ | 0.00 |
| 9d. Student loans. (Copy line 6f.) | \$_ | 0.00 |
| 9e. Obligations arising out of a separation agreement or divorce that you did not report as priority claims. (Copy line 6g.) | \$ \$_ | 0.00 |
| 9f. Debts to pension or profit-sharing plans, and other similar debts. (Copy line 6h.) | +\$_ | 0.00 |
| 9g. Total. Add lines 9a through 9f. | \$ | 0.00 |

| | | Document | Page 10 of 57 | | |
|--|--|---|----------------------------|----------------------|---|
| Fill in this info | ormation to identify your case | and this filing: | | | |
| Debtor 1 | Jerry J Lewis | | | | |
| 5 1 | First Name | Middle Name | Last Name | | |
| Debtor 2 (Spouse, if filing) | First Name | Middle Name | Last Name | | |
| United States I | Bankruptcy Court for the: NOF | RTHERN DISTRICT OF ILL | .INOIS | | |
| Case number | | | | | ☐ Check if this is an |
| Oase number | | | | | ☐ Check if this is an amended filing |
| | | | | | |
| Official F | orm 106A/B | | | | |
| Schedu | ile A/B: Propert | tv | | | 12/15 |
| n each category | , separately list and describe items | s. List an asset only once. If a | | | |
| | s complete and accurate as possib eeded, attach a separate sheet to t | | | | |
| Part 1: Describ | pe Each Residence, Building, Land | d, or Other Real Estate You Ov | wn or Have an Interest In | | |
| . Do you own o | r have any legal or equitable intere | est in any residence, building, | land, or similar property? | | |
| = N 0 4 5 | | , , | , , , | | |
| ■ No. Go to F | e is the property? | | | | |
| Tes. When | e is the property? | | | | |
| Part 2: Describ | pe Your Vehicles | | | | |
| □ No ■ Yes | | Who has an intercet in t | he preparty? Check one | Do not deduct secure | d claims or exemptions. Put |
| 3.1 Make: Model: | | Who has an interest in the Debtor 1 only | ne property? Check one. | | ured claims on Schedule D: Claims Secured by Property. |
| Year: | | Debtor 2 only | | Current value of the | Current value of the |
| Approxim Other info | nate mileage: | Debtor 1 and Debtor 2 | • | entire property? | portion you own? |
| | issan Pathfinder estimated | At least one of the deb | tors and another | | |
| | e 160000 | Check if this is comn (see instructions) | nunity property | \$8,575.00 | 2 \$8,575.00 |
| Examples: Book No Yes Add the do pages you Part 3: Descrit | aircraft, motor homes, ATVs coats, trailers, motors, personal value of the portion you contain the attached for Part 2. Written and Household or have any legal or equitable | watercraft, fishing vessels, own for all of your entries be that number here | snowmobiles, motorcycle a | y entries for | \$8,575.00 Current value of the |
| | goods and furnishings | | | | portion you own? Do not deduct secured claims or exemptions. |
| Evamples: I | Major appliances furniture line | ne china kitchonwara | | | |

Examples: Major appliances, furniture, linens, china, kitchenware

☐ No

| | | Case 15- | | Doc 1 | Filed 12/07/15 Document | Entered 12 Page 11 of 5 | 2/07/15 10:16:51 57 Case number (if known) | Desc Main |
|------|-----------------------------|--|---------------|------------------|---|----------------------------|--|--|
| Del | otor 1 | Jerry J Lewis | S | | | | Case number (if known) | |
| ı | Yes. | Describe | | | | | | |
| | | | Used fu | urniture & ho | ousehold goods | | | \$450.00 |
| ı | E lectro i Exampl | les: Televisions a | | | , stereo, and digital equ dia players, games | ipment; computers, | printers, scanners; music | collections; electronic devices |
| ı | Yes. | Describe | Llood o | lootronico | | | | \$450.00 |
| | | | Usea e | lectronics | | | | |
| | Exampl ■ No ⊒ Yes. | | ions, memo | orabilia, collec | | ooks, pictures, or oth | ner art objects; stamp, coi | n, or baseball card collections; |
| ı | Exampl ■ No | | ographic, e | | other hobby equipment | ; bicycles, pool table | s, golf clubs, skis; canoes | s and kayaks; carpentry tools; |
| ı | No | | es, shotgun | is, ammunitio | n, and related equipme | nt | | |
| [| □ No · | | | s, leather coat | ts, designer wear, shoe | s, accessories | | \$350.00 |
| ı | No | | ewelry, cost | tume jewelry, | engagement rings, we | dding rings, heirloom | n jewelry, watches, gems, | gold, silver |
| ı | <i>Exam</i> ■ No | nrm animals ples: Dogs, cats, Describe | , birds, hors | ses | | | | |
| ı | No | her personal ar | | - | u did not already list, | including any healt | th aids you did not list | |
| 15. | | | | | rom Part 3, including | | es you have attached | \$1,250.00 |
| Part | | scribe Your Finar | | | | | | |
| Do | you ov | vn or have any | legal or eq | quitable inter | est in any of the follo | wing? | | Current value of the portion you own? Do not deduct secured claims or exemptions. |
| ı | No | | | | our home, in a safe dep | | nd when you file your peti | tion |

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Case number (if known) Document Debtor 1 Jerry J Lewis 17. Deposits of money Examples: Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each. ☐ No Institution name: ■ Yes..... \$2.00 TCF checking account 17.1. \$0.00 TCF savings account 17.2. 18. Bonds, mutual funds, or publicly traded stocks Examples: Bond funds, investment accounts with brokerage firms, money market accounts ☐ Yes..... Institution or issuer name: 19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture ■ No ☐ Yes. Give specific information about them..... Name of entity: % of ownership: 20. Government and corporate bonds and other negotiable and non-negotiable instruments Negotiable instruments include personal checks, cashiers' checks, promissory notes, and money orders. Non-negotiable instruments are those you cannot transfer to someone by signing or delivering them. No ☐ Yes. Give specific information about them Issuer name: 21. Retirement or pension accounts Examples: Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans ☐ No Yes. List each account separately. Type of account: Institution name: Pension through CTA employer \$0.00 22. Security deposits and prepayments Your share of all unused deposits you have made so that you may continue service or use from a company Examples: Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others ■ No Institution name or individual: ☐ Yes. 23. Annuities (A contract for a periodic payment of money to you, either for life or for a number of years) ■ No Issuer name and description. ☐ Yes..... 24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program. 26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1). No Institution name and description. Separately file the records of any interests.11 U.S.C. § 521(c): ☐ Yes..... 25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit ☐ Yes. Give specific information about them... 26. Patents, copyrights, trademarks, trade secrets, and other intellectual property

Official Form 106A/B Schedule A/B: Property page 3

Examples: Internet domain names, websites, proceeds from royalties and licensing agreements

☐ Yes. Give specific information about them...

■ No

| | | Case | 15-41285 | Doc 1 | Filed 12/07/15 Document | Entered 12/07/15 10:16:51 Page 13 of 57 | Desc Main |
|-----|------------------------|---------------------------|---|-----------------------------|--|---|---|
| De | ebtor 1 | Jerry J | Lewis | | | Case number (if known) | |
| 27. | Examµ ■ No | oles: Buildi | nises, and other ing permits, exclu | isive licenses | | n holdings, liquor licenses, professional licen | ses |
| M | oney or | property (| owed to you? | | | | Current value of the portion you own? Do not deduct secured claims or exemptions. |
| 28. | ■ No | funds owe | · | bout them, inc | cluding whether you alre | eady filed the returns and the tax years | |
| 29. | Examp ■ No | | due or lump sum | ,, , | usal support, child supp | ort, maintenance, divorce settlement, propert | y settlement |
| 30. | Exam _p ■ No | oles: Unpa bene | someone owes y id wages, disabili fits; unpaid loans cific information | ty insurance | | efits, sick pay, vacation pay, workers' comp | ensation, Social Security |
| 31. | Examp □ No - | oles: Healt | insurance compa Com | any of each p pany name: | nealth savings account (olicy and list its value. nce through CTA | (HSA); credit, homeowner's, or renter's insura Beneficiary: | Surrender or refund value: |
| | | | | ii iiie iiisurai | ice tillough CTA | | φυ.υυ |
| 32. | If you a some of | are the be one has die | neficiary of a livin | | someone who has die t proceeds from a life ir | ed nsurance policy, or are currently entitled to red | ceive property because |
| 33. | Examµ ■ No | oles: Accid | | | you have filed a lawsu surance claims, or right | it or made a demand for payment s to sue | |
| 34. | ■ No | _ | each claim | ed claims of | every nature, includin | g counterclaims of the debtor and rights t | to set off claims |
| 35. | Any fin ■ No | ancial as | sets you did not | already list | | | |
| | ☐ Yes. | Give spec | cific information | | | | |
| 36 | | | - | | | ny entries for pages you have attached | \$2.00 |
| Pa | rt 5: De | scribe Any | Business-Related | Property You | Own or Have an Interest Ir | n. List any real estate in Part 1. | |
| | No. Go | own or have to Part 6. | | able interest ir | n any business-related pro | pperty? | |

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Case number (if known) Document Debtor 1 Jerry J Lewis Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In. If you own or have an interest in farmland, list it in Part 1. 46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property? No. Go to Part 7. ☐ Yes. Go to line 47. Current value of the portion you own? Do not deduct secured claims or exemptions. Describe All Property You Own or Have an Interest in That You Did Not List Above 53. Do you have other property of any kind you did not already list? Examples: Season tickets, country club membership No ☐ Yes. Give specific information....... 54. Add the dollar value of all of your entries from Part 7. Write that number here \$0.00 List the Totals of Each Part of this Form 55. Part 1: Total real estate, line 2 \$0.00 56. Part 2: Total vehicles, line 5 \$8,575.00 57. Part 3: Total personal and household items, line 15 \$1,250.00 Part 4: Total financial assets, line 36 58. \$2.00 Part 5: Total business-related property, line 45 59. \$0.00 Part 6: Total farm- and fishing-related property, line 52 \$0.00 Part 7: Total other property not listed, line 54 61. \$0.00

\$9,827.00

Copy personal property total

Total of all property on Schedule A/B. Add line 55 + line 62

Total personal property. Add lines 56 through 61...

\$9,827.00

\$9,827.00

Official Form 106A/B Schedule A/B: Property

page 5

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| | | 12(1) | 111 11111 111 111 111 | |
|---------------------|--------------------------|-------------------|-----------------------|--|
| Fill in this info | rmation to identify your | case: | | |
| Debtor 1 | Jerry J Lewis | | | |
| | First Name | Middle Name | Last Name | |
| Debtor 2 | | | | |
| (Spouse if, filing) | First Name | Middle Name | Last Name | |
| United States B | ankruptcy Court for the: | NORTHERN DISTRICT | OF ILLINOIS | |
| Case number | | | | |
| (if known) | | | | |

Official Form 106C

Schedule C: The Property You Claim as Exempt

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on Schedule A/B: Property (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of Part 2: Additional Page as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions—such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds—may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

Part 1: Identify the Property You Claim as Exempt

- 1. Which set of exemptions are you claiming? Check one only, even if your spouse is filing with you.
 - You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)
 - ☐ You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)
- 2. For any property you list on Schedule A/B that you claim as exempt, fill in the information below.

| Brief description of the property and line on Schedule A/B that lists this property | Current value of the portion you own Copy the value from Schedule A/B | nount of the exempti | , | Specific laws that allow exemption |
|--|---|--|---|------------------------------------|
| 2005 Nissan Pathfinder estimated mileage 160000 Line from <i>Schedule A/B</i> : 3.1 | \$8,575.00 | \$0.00 1 100% of fair market value, up to any applicable statutory limit | | 735 ILCS 5/12-1001(c) |
| Used furniture & household goods Line from <i>Schedule A/B</i> : 6.1 | \$450.00 | 100% of fair ma | \$450.00 arket value, up to statutory limit | 735 ILCS 5/12-1001(b) |
| Used electronics Line from <i>Schedule A/B</i> : 7.1 | \$450.00 | 100% of fair ma | \$450.00 arket value, up to statutory limit | 735 ILCS 5/12-1001(b) |
| Used clothing & shoes Line from Schedule A/B: 11.1 | \$350.00 | 100% of fair ma | \$350.00 arket value, up to statutory limit | 735 ILCS 5/12-1001(a) |
| TCF checking account Line from Schedule A/B: 17.1 | \$2.00 | 100% of fair ma | \$2.00 arket value, up to statutory limit | 735 ILCS 5/12-1001(b) |

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Case number (if known)

Brief description of the property and line on Current value of the Amount of the exemption you claim Specific laws that allow exemption Schedule A/B that lists this property portion you own Copy the value from Check only one box for each exemption. Schedule A/B TCF savings account 735 ILCS 5/12-1001(b) \$0.00 \$0.00 Line from Schedule A/B: 17.2 100% of fair market value, up to any applicable statutory limit Pension through CTA employer 735 ILCS 5/12-1006 \$0.00 \$0.00 Line from Schedule A/B: 21.1 100% of fair market value, up to any applicable statutory limit Term life insurance through CTA 215 ILCS 5/238 \$0.00 \$0.00 Line from Schedule A/B: 31.1 100% of fair market value, up to any applicable statutory limit 3. Are you claiming a homestead exemption of more than \$155,675? (Subject to adjustment on 4/01/16 and every 3 years after that for cases filed on or after the date of adjustment.) Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case? No

Debtor 1

Yes

| | | Document | Page 17 | of 57 | _ | |
|---|--|--|---------------------|-----------------------------------|--|-------------------|
| Fill in this informat | tion to identify you | ur case: | | | | |
| Debtor 1 | Jerry J Lewis | | | | | |
| - | First Name | Middle Name | Last Name | | | |
| Debtor 2 (Spouse if, filing) | First Name | Middle Name | Last Name | | | |
| (= | | | | | | |
| United States Bankr | uptcy Court for the | : NORTHERN DISTRICT OF ILL | INOIS | | | |
| Case number | | | | | | |
| (if known) | | | | | _ | if this is an |
| | | | | | ameno | ded filing |
| Official Form | 106D | | | | | |
| | - | Who Have Claims | Secured | by Property | V | 12/15 |
| Scriedule D | . Creditors | Wild Have Claims | <u>Jecui eu</u> | by Fropert | <u>y </u> | 12/13 |
| | | f two married people are filing together , number the entries, and attach it to th | | | | |
| 1. Do any creditors hav | e claims secured by | your property? | | | | |
| □ No. Check th | is box and submit t | this form to the court with your other | r schedules. Yo | ou have nothing else | to report on this form. | |
| Yes. Fill in all | I of the information | below. | | | | |
| Part 1: List All S | ecured Claims | | | | | |
| 2. List all secured clai | ms. If a creditor has m | nore than one secured claim, list the credi | itor separately for | Column A | Column B | Column C |
| | | particular claim, list the other creditors in Paler according to the creditor's name. | Part 2. As much | Amount of claim Do not deduct the | Value of collateral that supports this | Unsecured portion |
| | ms in diphabellear ord | | | value of collateral. | claim | If any |
| 2.1 Citizens Fin Creditor's Name | | Describe the property that secures the | | \$9,392.00 | \$8,575.00 | \$817.00 |
| Creditor's Name | | 2005 Nissan Pathfinder estima mileage 160000 | ated | | | |
| 7911 West 1 | 71st | As of the date you file, the claim is: | Check all that | | | |
| Tinley Park, I | | apply. Contingent | | | | |
| Number, Street, Cit | y, State & Zip Code | ☐ Unliquidated | | | | |
| W/h = (h = -d=h-) | 201 | ☐ Disputed | | | | |
| Who owes the debt? | Check one. | Nature of lien. Check all that apply. | aortagas or agour | ad | | |
| ■ Debtor 1 only □ Debtor 2 only | | | nortgage or secur | eu | | |
| Debtor 1 and Debto | r 2 only | ☐ Statutory lien (such as tax lien, med | hanic's lien) | | | |
| ☐ At least one of the d | | ☐ Judgment lien from a lawsuit | | | | |
| ☐ Check if this claim community debt | relates to a | Other (including a right to offset) | AUTOMOE E PMSI | BIL | | |
| | Opened | | | | | |
| | 8/12/15 Last | | | | | |
| | Active | Land Britan de la | er 8601 | | | |
| Date debt was incurre | ed 9/01/15 | Last 4 digits of account numb | er 0001 | | | |
| | | | | | | |
| | = | olumn A on this page. Write that numbe | er here: | \$9,39 | 2.00 | |
| If this is the last pag Write that number h | | the dollar value totals from all pages. | | \$9,39 | 2.00 | |
| | | | | | | |
| Part 2: List Other | s to Be Notified fo | or a Debt That You Already Listed | | | | |
| to collect from you for creditor for any of the | r a debt you owe to s debts that you listed | e notified about your bankruptcy for a d comeone else, list the creditor in Part 1, d in Part 1, list the additional creditors I | , and then list the | e collection agency he | re. Similarly, if you have | more than one |
| do not fill out or subm | | | | | | |
| -NONE- | - | 0 | n which line | in Part 1 did you | enter the creditor? | ? |
| | | | | | | |
| | | 1 - | act // Allaite A | of account number | \ F | |

Last 4 digits of account number

| | | Document Pac | <u>18 01 5/</u> | | |
|--|--|---|---|--|---------------------------------------|
| Fill in | this information to identify your ca | ase: | | | |
| Debto | r 1 Jerry J Lewis | | | | |
| | First Name | Middle Name Last N | ame | | |
| Debtoı (Spouse | r 2 if, filing) First Name | Middle Name Last N | ame | | |
| l Initad | States Bankruptov Court for the | NORTHERN DISTRICT OF ILLINOIS | | | |
| Officea | States Bankruptcy Court for the: | NORTHERN DISTRICT OF ILLINOIS | | | |
| Case r | number | | | - 0 | |
| (IT KNOWI | 1) | | | ☐ Check if this is amended filing | |
| | | | | amenaca min | 9 |
| Offic | ial Form 106E/F | | | | |
| Sch | edule E/F: Creditors V | Who Have Unsecured (| Claims | | 12/15 |
| ny exe schedu): Cred he Con umber | cutory contracts or unexpired leases that le G: Executory Contracts and Unexpire itors Who Have Claims Secured by Proptinuation Page to this page. If you have (if known). | Part 1 for creditors with PRIORITY claims at could result in a claim. Also list execut d Leases (Official Form 106G). Do not incounty. If more space is needed, copy the Proportion information to report in a Part, do not | ory contracts on Schedule A/B: Propert lude any creditors with partially secured art you need, fill it out, number the entric | y (Official Form 106A/B) I claims that are listed in es in the boxes on the le |) and on n Schedule eft. Attach |
| Part 1 | List All of Your PRIORITY Unse | ecured Claims | | | |
| 1. | Do any creditors have priority unsecure | ed claims against you? | | | |
| | No. Go to Part 2. | | | | |
| | ☐ Yes. | | | | |
| Part 2 | List All of Your NONPRIORITY | Unsecured Claims | | | |
| 3. | Do any creditors have nonpriority unser | cured claims against you? | | | |
| | ☐ No. You have nothing to report in this p | part. Submit this form to the court with your o | ther schedules. | | |
| | Yes. | | | | |
| 4. | unsecured claim, list the creditor separate | laims in the alphabetical order of the cred ly for each claim. For each claim listed, ident list the other creditors in Part 3.If you have m | tify what type of claim it is. Do not list claim: | s already included in Part | t 1. If more |
| 4.1 | 77th St Depo | Last 4 digits of account numb | er 7652 | \$ | 0.00 |
| | Nonpriority Creditor's Name | | 0 | · — | |
| | 5401 S. Wentworth | When was the debt incurred? | Opened 4/21/11 Last Active 8/18/11 | | |
| | Chicago, IL 60609 Number Street City State Zlp Code | As of the date you file, the cla | im is: Check all that apply | - | |
| | | | in is. Oncor an that apply | | |
| | Who incurred the debt? Check one. | ☐ Contingent | | | |
| | Debtor 1 only | □ Ualianidase d | | | |
| | ☐ Debtor 2 only | ☐ Unliquidated | | | |
| | Debtor 1 and Debtor 2 only | Disputed | | | |
| | At least one of the debtors and anoth | | ured claim: | | |
| | ☐ Check if this claim is for a commu debt | Inity Student loans | | | |
| | Is the claim subject to offset? | ☐ Obligations arising out of a s not report as priority claims | separation agreement or divorce that you di | d | |
| | No | ☐ Debts to pension or profit-sh | aring plans, and other similar debts | | |
| | Yes | ■ Other. Specify Uns | secured | | |
| 4.2 | 77th St Depo | Last 4 digits of account numb | per 676D | \$ | 0.00 |
| | Nonpriority Creditor's Name | | Opened 40/44/00 1 | <u> </u> | |
| | 5401 S. Wentworth | When was the debt incurred? | Opened 12/11/08 Last Active 5/14/09 | _ | |

As of the date you file, the claim is: Check all that apply

Number Street City State Zlp Code

| Debto | or 1 Jerry J Lewis | Document Page | Case number (if know) | | | | | |
|-------|--|---|---|----|----------|--|--|--|
| | Who incurred the debt? Check one. | ☐ Contingent | | | | | | |
| | ■ Debtor 1 only | ☐ Contingent | | | | | | |
| | Debtor 2 only | ☐ Unliquidated | | | | | | |
| | _ | · | | | | | | |
| | Debtor 1 and Debtor 2 only | ☐ Disputed Type of NONPRIORITY unsecure | d claim: | | | | | |
| | At least one of the debtors and another | Student loans | d Claim. | | | | | |
| | ☐ Check if this claim is for a community debt | | | | | | | |
| | Is the claim subject to offset? | Obligations arising out of a separation agreement or divorce that you did not report as priority claims | | | | | | |
| | ■ No | Debts to pension or profit-sharing | g plans, and other similar debts | | | | | |
| | Yes | ■ Other. Specify Unsec | cured | | | | | |
| 4.3 | Barnes Auto | Last 4 digits of account number | 3952 | \$ | 0.00 | | | |
| | Nonpriority Creditor's Name | - | 0 1 1/07/00 1 | | | | | |
| | 2125 N Cicero Chicago, IL 60639 | When was the debt incurred? | Opened 1/27/09 Last Active 3/18/10 | | | | | |
| | Number Street City State Zlp Code | As of the date you file, the claim i | s: Check all that apply | | | | | |
| | Who incurred the debt? Check one. | ☐ Contingent | | | | | | |
| | Debtor 1 only | _ | | | | | | |
| | ☐ Debtor 2 only | ☐ Unliquidated | | | | | | |
| | ☐ Debtor 1 and Debtor 2 only | ☐ Disputed | | | | | | |
| | ☐ At least one of the debtors and another | Type of NONPRIORITY unsecured | d claim: | | | | | |
| | ☐ Check if this claim is for a community debt | ☐ Student loans | | | | | | |
| | Is the claim subject to offset? | ☐ Obligations arising out of a sepa | aration agreement or divorce that you did | | | | | |
| | ■ No | Debts to pension or profit-sharing | g plans, and other similar debts | | | | | |
| | Yes | Other. Specify Autom | nobile | | | | | |
| 4.4 | city of chicago | Last 4 digits of account number | | \$ | 1,600.00 | | | |
| | Nonpriority Creditor's Name 121 N Lasalle Street ROOM 107A | When was the debt incurred? | | | | | | |
| | Chicago, IL 60602 Number Street City State Zlp Code | As of the date you file, the claim i | is: Check all that apply | | | | | |
| | Who incurred the debt? Check one. | ☐ Contingent | | | | | | |
| | ■ Debtor 1 only | a contingent | | | | | | |
| | ☐ Debtor 2 only | ☐ Unliquidated | | | | | | |
| | ☐ Debtor 1 and Debtor 2 only | ☐ Disputed | | | | | | |
| | ☐ At least one of the debtors and another | Type of NONPRIORITY unsecured | d claim: | | | | | |
| | ☐ Check if this claim is for a community | ☐ Student loans | | | | | | |
| | debt Is the claim subject to offset? | ☐ Obligations arising out of a sepa | | | | | | |
| | ■ No | not report as priority claims Debts to pension or profit-sharin | | | | | | |
| | | | | | | | | |
| | Yes | ■ Other. Specify Parkin | ng Tickets | | | | | |
| 4.5 | Convergent Outsoucing, Inc | Last 4 digits of account number | 1413 | \$ | 175.00 | | | |
| | Nonpriority Creditor's Name Po Box 9004 Renton, WA 98057 | When was the debt incurred? | Opened 11/01/13 | | | | | |
| | Number Street City State Zlp Code | As of the date you file, the claim i | is: Check all that apply | | | | | |

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| btor | 1 Jerry J Lewis | Document Page 20 of 57 Case number (if know) | |
|------|---|---|----------------|
| | Who incurred the debt? Check one. | ☐ Contingent | |
| | ■ Debtor 1 only | | |
| | ☐ Debtor 2 only | ☐ Unliquidated | |
| | ☐ Debtor 1 and Debtor 2 only | ☐ Disputed | |
| | ☐ At least one of the debtors and another | Type of NONPRIORITY unsecured claim: | |
| | ☐ Check if this claim is for a community debt | ☐ Student loans | |
| | Is the claim subject to offset? | ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims | |
| | No | lacksquare Debts to pension or profit-sharing plans, and other similar debts | |
| | Yes | Other. Specify Collection Attorney Comcast | |
| ; | Convergent Outsourcin Inc. | Last 4 digits of account number | \$ 555.86 |
| | Nonpriority Creditor's Name 800 SW 39th St. PO Box 9004 | When was the debt incurred? | |
| | Renton, WA 98057 Number Street City State Zlp Code | As of the date you file, the claim is: Check all that apply | |
| | Who incurred the debt? Check one. | ☐ Contingent | |
| | ■ Debtor 1 only | | |
| | ☐ Debtor 2 only | ☐ Unliquidated | |
| | ☐ Debtor 1 and Debtor 2 only | ☐ Disputed | |
| | ☐ At least one of the debtors and another | Type of NONPRIORITY unsecured claim: | |
| | ☐ Check if this claim is for a community debt | ☐ Student loans | |
| | Is the claim subject to offset? | ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims | |
| | ■ No | lacksquare Debts to pension or profit-sharing plans, and other similar debts | |
| | Yes | ■ Other. Specify Collection | |
| 7 | Illinois Title Loan | Last 4 digits of account number | \$ 1,000.00 |
| | Nonpriority Creditor's Name 3159 W. Cermak | When was the debt incurred? | |
| - | Chicago, IL 60623 Number Street City State Zlp Code | As of the date you file, the claim is: Check all that apply | |
| | Who incurred the debt? Check one. Debtor 1 only | ☐ Contingent | |
| | Debtor 2 only | Unliquidated | |
| | ☐ Debtor 1 and Debtor 2 only | ☐ Disputed | |
| | ☐ At least one of the debtors and another | Type of NONPRIORITY unsecured claim: | |
| | ☐ Check if this claim is for a community debt | ☐ Student loans | |
| | Is the claim subject to offset? | ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims | |
| | ■ No | $\hfill\square$ Debts to pension or profit-sharing plans, and other similar debts | |
| | | | |

Lend Up 4.8

Nonpriority Creditor's Name 237 Kearny, #372 San Francisco, CA 94108 Last 4 digits of account number

When was the debt incurred?

260.00

| Debto | r1 Jerry J Lewis | | 21 of 57 Case number (if know) | Desc Maii | I |
|-------|--|--|--|-----------|-----------|
| | Number Street City State Zlp Code | As of the date you file, the claim i | · · · · · · · · · · · · · · · · · · · | | |
| | Who incurred the debt? Check one. | ☐ Contingent | | | |
| | ■ Debtor 1 only | cogo | | | |
| | ☐ Debtor 2 only | ☐ Unliquidated | | | |
| | ☐ Debtor 1 and Debtor 2 only ☐ At least one of the debtors and another | ☐ Disputed Type of NONPRIORITY unsecured | I claim: | | |
| | ☐ Check if this claim is for a community debt | ☐ Student loans | | | |
| | Is the claim subject to offset? | ☐ Obligations arising out of a sepa not report as priority claims | ration agreement or divorce that you did | | |
| | ■ No | ☐ Debts to pension or profit-sharin | g plans, and other similar debts | | |
| | Yes | ■ Other. Specify Payda | y Loan | | |
| 4.9 | Markoff Law LLC | Last 4 digits of account number | 3514 | \$ | 3,875.00 |
| | Nonpriority Creditor's Name 29 North Wacker Drive #550 Chicago, IL 60606 | When was the debt incurred? | | | |
| | Number Street City State Zlp Code | As of the date you file, the claim i | s: Check all that apply | | |
| | Who incurred the debt? Check one. Debtor 1 only | ☐ Contingent | | | |
| | Debtor 2 only | ☐ Unliquidated | | | |
| | ☐ Debtor 1 and Debtor 2 only | ☐ Disputed | | | |
| | \square At least one of the debtors and another | Type of NONPRIORITY unsecured | d claim: | | |
| | ☐ Check if this claim is for a community debt | ☐ Student loans | | | |
| | Is the claim subject to offset? | ☐ Obligations arising out of a sepa not report as priority claims | ration agreement or divorce that you did | | |
| | ■ No | ☐ Debts to pension or profit-sharin | g plans, and other similar debts | | |
| | Yes | ■ Other. Specify Collect | tion | | |
| 4.10 | Peoples Gas | Last 4 digits of account number | 7358 | \$ | 2,907.00 |
| | Nonpriority Creditor's Name 200 E Randolph St 20th Floor | When was the debt incurred? | Opened 11/04/14 Last Active 10/01/15 | | |
| | Chicago, IL 60601 | | | | |
| | Number Street City State Zlp Code | As of the date you file, the claim i | s: Спеск ан that арргу | | |
| | Who incurred the debt? Check one. Debtor 1 only | ☐ Contingent | | | |
| | Debtor 2 only | ☐ Unliquidated | | | |
| | ☐ Debtor 1 and Debtor 2 only | ☐ Disputed | | | |
| | At least one of the debtors and another | Type of NONPRIORITY unsecured | d claim: | | |
| | ☐ Check if this claim is for a community debt | ☐ Student loans | | | |
| | Is the claim subject to offset? | ☐ Obligations arising out of a sepa not report as priority claims | ration agreement or divorce that you did | | |
| | No | ☐ Debts to pension or profit-sharin | g plans, and other similar debts | | |
| | Yes | ■ Other. Specify Agricu | Iture | | |
| 4.11 | Prestige Financial Svc | Last 4 digits of account number | 7376 | \$ | 22,436.00 |

Nonpriority Creditor's Name

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| Debto | r 1 _Jerry J Lewis | | Case number (if know) | | | | |
|-------|--|--|---|----|----------|--|--|
| | Attn: Bankruptcy Department Po Box 26707 | When was the debt incurred? | Opened 11/01/14 Last Active 7/17/15 | | | | |
| | Salt Lake City, UT 84126 Number Street City State Zlp Code | As of the date you file, the claim | | | | | |
| | Who incurred the debt? Check one. Debtor 1 only | ☐ Contingent | | | | | |
| | Debtor 2 only | ☐ Unliquidated | | | | | |
| | ☐ Debtor 1 and Debtor 2 only | ☐ Disputed | | | | | |
| | \square At least one of the debtors and another | Type of NONPRIORITY unsecure | d claim: | | | | |
| | ☐ Check if this claim is for a community debt | ☐ Student loans | | | | | |
| | Is the claim subject to offset? | ☐ Obligations arising out of a sepanot report as priority claims | | | | | |
| | ■ No | Debts to pension or profit-sharing | ng plans, and other similar debts | | | | |
| | Yes | Other. Specify Auton | nobile | | | | |
| 4.12 | Springleaf Financial Nonpriority Creditor's Name Last 4 digits of account number | | 9543 | \$ | 2,366.00 | | |
| | Attn: Bankruptcy Dept Po Box 3251 Evansville, IN 47731 | When was the debt incurred? | Opened 5/01/15 Last Active 7/01/15 | | | | |
| | Number Street City State Zlp Code | As of the date you file, the claim | is: Check all that apply | | | | |
| | Who incurred the debt? Check one. | Contingent | | | | | |
| | ■ Debtor 1 only | | | | | | |
| | ☐ Debtor 2 only | | | | | | |
| | ☐ Debtor 1 and Debtor 2 only | ☐ Disputed | | | | | |
| | \square At least one of the debtors and another | Type of NONPRIORITY unsecured claim: | | | | | |
| | ☐ Check if this claim is for a community ☐ Student loans | | | | | | |
| | Is the claim subject to offset? | ☐ Obligations arising out of a sepanot report as priority claims | aration agreement or divorce that you did | | | | |
| | ■ No | Debts to pension or profit-sharin | ng plans, and other similar debts | | | | |
| | ☐ Yes | ■ Other. Specify Note | Loan | | | | |
| | | — Other. Opcomy | | | | | |
| 4.13 | Turner Acceptance Crp Nonpriority Creditor's Name | Last 4 digits of account number | 8797 | \$ | 0.00 | | |
| | 5900 W Howard St Skokie, IL 60077 | When was the debt incurred? | Opened 1/01/09 Last Active 2/18/11 | | | | |
| | Number Street City State Zlp Code | As of the date you file, the claim | is: Check all that apply | | | | |
| | Who incurred the debt? Check one. Debtor 1 only | ☐ Contingent | | | | | |
| | Debtor 2 only | ☐ Unliquidated | | | | | |
| | ☐ Debtor 1 and Debtor 2 only | ☐ Disputed | | | | | |
| | ☐ At least one of the debtors and another | | | | | | |
| | ☐ Check if this claim is for a community | ☐ Student loans | | | | | |
| | debt Is the claim subject to offset? | not report as priority claims | aration agreement or divorce that you did | | | | |
| | ■ No | ☐ Debts to pension or profit-sharing | ng plans, and other similar debts | | | | |
| | □Yes | Other Specify Auton | nobile | | | | |

| Debtor 1 , | Jerry J Le | wis | Document P | age 2 | 23 of 57 Case nu | 7 Imber (if know) | Desc ivid | A 1111 |
|--|---|---|---|--------------------------------|--|--|---|---------------------------------|
| 4.14 Un | nited Auto | Credit Co | Last 4 digits of account nu | | 9001 | | \$ | 0.00 |
| 18 | | Karman Suite 300 | When was the debt incurre | ed? | Opened Active 6 | 4/01/11 Last 6/25/13 | _ | |
| | rine, CA 92 mber Street C | City State Zlp Code | As of the date you file, the | claim is | : Check all t | hat apply | | |
| Wh | o incurred t | he debt? Check one. | _ | | | | | |
| | Debtor 1 only | | ☐ Contingent | | | | | |
| | Debtor 2 only | | ☐ Unliquidated | | | | | |
| п | Debtor 1 and | l Debtor 2 only | ☐ Disputed | | | | | |
| _ | | of the debtors and another | Type of NONPRIORITY uns | secured | claim: | | | |
| _ | | s claim is for a community | ☐ Student loans | | | | | |
| det Is t | | pject to offset? | ☐ Obligations arising out of not report as priority claims | f a separ | ation agreen | nent or divorce that you di | ıd | |
| | No | | Debts to pension or profit | t-sharing | plans, and | other similar debts | | |
| | Yes | | ■ Other. Specify | Automo | obile | | | |
| any debts Name and City of Ch 33 N. LaS Suite 120 Chicago, Name and Harris & F | in Parts 1 or d Address hicago Salle St. 0 IL 60602 d Address Harris | r 2, do not fill out or submit th | listed in Parts 1 or 2, list the acis page. On which entry in Part 1 Line 4.9 of (Check one): Last 4 digits of account r On which entry in Part 1 Line 4.4 of (Check one): | or Par I numbe or Par | t2 did you □ Part 1: ■ Part 2: r 20 t2 did you □ Part 1: | u list the original cre Creditors with Prior Creditors with Nonp 10 u list the original cre Creditors with Prior | editor? rity Unsecured priority Unsecu editor? rity Unsecured | Claims ured Claims Claims |
| Chicago, | | Blvd Suite 400 | | | Part 2: | Creditors with Non | priority Unsecu | red Claims |
| 3 / | | | Last 4 digits of account r | numbe | r | | | |
| | in St. | Mihlar, LLC | On which entry in Part 1 Line 4.12 of (<i>Check one</i>): Last 4 digits of account r | | □ Part 1: ■ Part 2: | Creditors with Prior Creditors with Nonp | rity Unsecured | |
| | | | | | | | | |
| | amounts of c | nounts for Each Type of U certain types of unsecured cla | Insecured Claim ims. This information is for state | tistical re | eporting pu | rposes only. 28 U.S.C. § | 159. Add the amo | unts for each type |
| | | | | | _ | Total claim | | |
| Total claims | 6a. s | Domestic support obligation | s . | | 6a. | \$ | 0.00 | |
| from Part 1 | | Taxes and certain other debt | = | tad | 6b. | \$ | 0.00 | |
| | 6c. 6d. | | I injury while you were intoxicat secured claims. Write that amour | | 6c. 6d. | \$ | 0.00 | |
| | 6e. | Total. Add lines 6a through 6d | l. | | 6e. | \$ | 0.00 | |
| | | _ | | | | | | |

| Total claims | |
|--------------|--|
| from Part 2 | |
| | |

| 6e. | Total. Add lines 6a through 6d. | 6e. | \$ | 0.00 |
|------------|--|------------|-------------|------|
| 6f. | Student loans | 6f. | Total Claim | 0.00 |
| 6g. 6h. | Obligations arising out of a separation agreement or divorce that you did not report as priority claims Debts to pension or profit-sharing plans, and other similar debts | 6g. 6h. | \$ | 0.00 |

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Debtor 1 Jerry J Lewis

6i. Other. Add all other nonpriority unsecured claims. Write that amount here. 6i. 35,174.86

Total. Add lines 6f through 6i. 35,174.86

| | | 17/7/4/1111 | 111 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | |
|---------------------|--------------------------|-------------------|---|--|
| Fill in this info | rmation to identify your | case: | | |
| Debtor 1 | Jerry J Lewis | | | |
| | First Name | Middle Name | Last Name | |
| Debtor 2 | | | | |
| (Spouse if, filing) | First Name | Middle Name | Last Name | |
| United States B | ankruptcy Court for the: | NORTHERN DISTRICT | OF ILLINOIS | |
| Case number | | | | |
| (if known) | | | | |

Official Form 106G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the additional page, fill it out, number the entries, and attach it to this page. On the top of any additional pages, write your name and case number (if known).

- 1. Do you have any executory contracts or unexpired leases?
 - No. Check this box and file this form with the court with your other schedules. You have nothing else to report on this form.
 - ☐ Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B:Property (Official Form 106 A/B).
- List separately each person or company with whom you have the contract or lease. Then state what each contract or lease is for (for example, rent, vehicle lease, cell phone). See the instructions for this form in the instruction booklet for more examples of executory contracts and unexpired leases.

| l | Person or | company with | n whom you have the c er, Street, City, State and ZIP Co | ontract or lease | State what the contract or lease is for |
|-----|-----------|--------------|---|------------------|---|
| 2.1 | | | | | |
| | Name | | | | _ |
| | Name | | | | |
| | | | | | |
| | Number | Street | | | _ |
| | | | | | |
| | City | | State | ZIP Code | _ |
| 2.2 | - ', | | | | |
| 2.2 | Name - | | | | _ |
| | Name | | | | |
| | | | | | |
| | Number | Street | | | _ |
| | Number | Olicot | | | |
| | City | | State | ZIP Code | _ |
| | City | | State | ZIP Code | |
| 2.3 | | | | | |
| | Name | | | | |
| | | | | | |
| | | | | | _ |
| | Number | Street | | | |
| | | | | | |
| | City | | State | ZIP Code | |
| 2.4 | | | | | |
| | Name | | | | _ |
| | INAITIE | | | | |
| | | | | | |
| | Number | Street | | | _ |
| | | | | | |
| | City | | State | ZIP Code | _ |
| 2.5 | Oity | | Giate | Zii Oodo | |
| 2.5 | | | | | _ |
| | Name | | | | |
| | | | | | |
| | Ni | 04 | | | _ |
| | Number | Street | | | |
| | | | | | |
| | City | | State | ZIP Code | |

| | | Docume | ent Page 26 d |)T 5 / | |
|---|--|--|---|---|--|
| Fill in this | information to identify your | | | | |
| Debtor 1 | Jerry J Lewis | | | | |
| | First Name | Middle Name | Last Name | | |
| Debtor 2 | , <u> </u> | ACT III AL | | | |
| (Spouse if, filing | ng) First Name | Middle Name | Last Name | | |
| United Sta | tes Bankruptcy Court for the: | NORTHERN DISTRICT | OF ILLINOIS | | |
| Case num | her | | | | |
| (if known) | <u></u> | | | | ☐ Check if this is an |
| | | | | | amended filing |
| O((; - ; - | I - 400I I | | | | |
| | I Form 106H | | | | |
| Sched | lule H: Your Cod | ebtors | | | 12/15 |
| No Yes 2. With Arizon No. Yes 3. In Colin line | hin the last 8 years, have you as, California, Idaho, Louisiana Go to line 3. s. Did your spouse, former spouts and the second of the second o | u lived in a community p Nevada, New Mexico, Pu use, or legal equivalent liv tors. Do not include you if that person is a guarar | roperty state or territo lerto Rico, Texas, Wash e with you at the time? r spouse as a codebto ntor or cosigner. Make | ry? (Community property s iington, and Wisconsin.) r if your spouse is filing v sure you have listed the | vitates and territories include with you. List the person shown creditor on Schedule D (Official |
| | t Column 2. | 11 Omi 100E/1), or other | idie o (omeiai i omi i | ooo). Ose ochedule D, oo | Sileddie Eff , of Genedule G to |
| | Column 1: Your codebtor | ID Octo | | | or to whom you owe the debt |
| ſ | Name, Number, Street, City, State and Z | IF Code | | Check all schedules t | nat apply: |
| 3.1 | | | | ☐ Schedule D, line | |
| | Name | | | ☐ Schedule E/F, line | |
| | | | | ☐ Schedule G, line | |
| - | Number Street | | | _ | |
| | City | State | ZIP Code | | |
| | | | | — | |
| 3.2 | Name | | | Schedule D, line | |
| | | | | ☐ Schedule E/F, line☐ Schedule G, line | |
| _ | | | | | |
| | Number Street City | State | ZIP Code | | |
| | , | | 0000 | | |

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| Fill | in this information to identify your c | ase: | | | | | | | | |
|---------------------------|--|---|---|--------------------|---------------|--|-------------|-------------------------------|-------------------|--|
| Del | btor 1 Jerry J Lewis | : | | | _ | | | | | |
| | btor 2 puse, if filing) | | | | | | | | | |
| Uni | ited States Bankruptcy Court for the | : NORTHERN DISTRIC | CT OF ILLINOIS | | | | | | | |
| | se number | | - | | | Check if this is: An amended A supplement | nt showin | g postpetition | | |
| O | fficial Form 106I | | | | | | | onowing date. | | |
| | chedule I: Your Inc | ome | | | | MM / DD/ Y | YYY | | 12/15 | |
| sup spo atta Pai | as complete and accurate as possible plying correct information. If you use. If you are separated and you ch a separate sheet to this form. The describe Employment | are married and not fili | ing jointly, and your ith you, do not inclu | spouse de infoi | is li mati | ving with you, incl on about your spo | ude infor | mation about ore space is | t your needed, | |
| 1. | Fill in your employment information. | | Debtor 1 | Debtor 1 | | | | Debtor 2 or non-filing spouse | | |
| | If you have more than one job, attach a separate page with information about additional | Employment status Employed Not employed | | | ☐ Emplo | • | | | | |
| | employers. | Occupation | Bus Operator | | | | | | | |
| | Include part-time, seasonal, or self-employed work. | Employer's name | CTA | | | | | | | |
| | Occupation may include student or homemaker, if it applies. | Employer's address | 567 W. Lake St Chicago, IL 6066 | 61 | | | | | | |
| | | How long employed t | here? _11 years | s | | | | | | |
| Pai | rt 2: Give Details About Mor | nthly Income | | | | | | | | |
| | mate monthly income as of the duse unless you are separated. | ate you file this form. If | you have nothing to r | eport fo | r any | line, write \$0 in the | space. In | clude your no | n-filing | |
| | ou or your non-filing spouse have mo e space, attach a separate sheet to | | ombine the informatio | n for all | emp | loyers for that perso | on on the I | ines below. If | you need | |
| | | | | | | For Debtor 1 | | otor 2 or ng spouse | | |
| 2. | List monthly gross wages, sala deductions). If not paid monthly, | | | 2. | \$ | 5,975.19 | \$ | N/A | | |
| 3. | Estimate and list monthly overt | ime pay. | | 3. | +\$ | 0.00 | +\$ | N/A | | |
| 4. | Calculate gross Income. Add lin | ne 2 + line 3. | | 4. | \$ | 5,975.19 | \$ | N/A | | |

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| Deb | tor 1 | Jerry J Lewis | | Ca | ase number (if known) | | | | |
|-----|---------------|--|------------|----------|-----------------------|-------------|------------------------|------------------|-----------------|
| | | | | F | For Debtor 1 | non- | Debtor 2 -filing sp | ouse | |
| | Сор | y line 4 here | 4. | \$ | 5,975.19 | \$ | | N/A | - |
| 5. | List | all payroll deductions: | | | | | | | |
| | 5a. | Tax, Medicare, and Social Security deductions | 5a. | | | \$ | | N/A | - |
| | 5b. | Mandatory contributions for retirement plans Voluntary contributions for retirement plans | 5b. | , | | \$ | | N/A | - |
| | 5c. 5d. | Required repayments of retirement fund loans | 5c. 5d. | | | \$ | | N/A | - |
| | 5u. 5e. | Insurance | 5u. 5e. | | | \$ | | N/A N/A | _ |
| | 5f. | Domestic support obligations | 5f. | \$ | | \$ — | | N/A | |
| | 5g. | Union dues | 5g. | | | \$ | | N/A | - |
| | 5h. | Other deductions. Specify: Life | 5h. | | | · — | | N/A | - |
| | | hc trust | _ | \$ | | \$ | | N/A | - |
| | | gba | _ | \$ | | \$ | | N/A | - |
| 6. | Add | the payroll deductions. Add lines 5a+5b+5c+5d+5e+5f+5g+5h. | _ 6. | \$ | 3,063.05 | \$ | | N/A | - |
| 7. | Calc | culate total monthly take-home pay. Subtract line 6 from line 4. | 7. | \$ | 2,912.14 | \$ | | N/A | _ |
| 8. | List 8a. | all other income regularly received: Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income. | 8a. | \$ | 6 0.00 | \$ | | N/A | |
| | 8b. | Interest and dividends | 8b. | \$ | 0.00 | \$ | | N/A | - |
| | 8c. 8d. | Family support payments that you, a non-filing spouse, or a dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement. Unemployment compensation | 8c. 8d. | | | \$ | | N/A N/A | _ |
| | 8e. | Social Security | 8e. | \$ | | \$ | | N/A | - |
| | 8f. 8g. | Other government assistance that you regularly receive Include cash assistance and the value (if known) of any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify: Pension or retirement income | 8f. 8g. | \$ | | \$ \$ | | N/A N/A | _ |
| | 8h. | Other monthly income. Specify: | 8h. | , | | · · — | | N/A | - |
| | | | | _ | | , i | | ,, . | - |
| 9. | Add | all other income. Add lines 8a+8b+8c+8d+8e+8f+8g+8h. | 9. | \$_ | 0.00 | \$ | | N/A | <u>\</u> |
| 10. | | culate monthly income. Add line 7 + line 9. the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse. | 10. | . | 2,912.14 + \$_ | | N/A = | = \$ _ | 2,912.14 |
| 11. | Inclu othe | e all other regular contributions to the expenses that you list in Schedule ude contributions from an unmarried partner, members of your household, your friends or relatives. not include any amounts already included in lines 2-10 or amounts that are not cify: | depe | | • | | Schedule 11. | | 0.00 |
| 12. | | the amount in the last column of line 10 to the amount in line 11. The rese that amount on the Summary of Schedules and Statistical Summary of Certaies | | | | | 12. | \$ | 2,912.14 |
| 10 | D | | • | | | | | Combii nonthi | ned y income |
| 13. | ■ Po) | you expect an increase or decrease within the year after you file this form? No. | f | | | | | | |
| | П | Yes, Explain: | | | | | | | |

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| | | | | | | 1 | | | | |
|-------------------|--|---|--------------------------------------|---|--|-------------|-------|------------------|-------------------------------|-------|
| Fill | in this informa | tion to identify yo | our case: | | | | | | | |
| Deb | tor 1 | Jerry J Lewis | | | | CI | neck | if this is: | | |
| | | | | | | | Ar | n amended filing | | |
| | tor 2 | | | | | | | | wing postpetition char | oter |
| (Spo | ouse, if filing) | | | | | | 13 | s expenses as or | the following date: | |
| Unit | ed States Bankro | uptcy Court for the: | NORTH | IERN DISTRICT OF ILL | INOIS | | M | M / DD / YYYY | | |
| | e number | | | | | | | | | |
| (If k | nown) | | | | | | | | | |
| O | fficial Fo | rm 106J | | | | | | | | |
| S | chedule | J: Your I | Exper | ses | | | | | | 12/15 |
| Be info nur | as complete a ormation. If m mber (if know | and accurate as ore space is ne n). Answer ever | possible eded, atta y question | . If two married people ich another sheet to th | | | | | | |
| 1. | t 1: Descr Is this a join | ibe Your House nt case? | noia | | | | | | | |
| •• | ■ No. Go to | | | | | | | | | |
| | | | n a separ | ate household? | | | | | | |
| | □ 100. 200 | | a copa. | | | | | | | |
| | = | - | t file Offici | ial Form 106J-2, <i>Expens</i> | ses for Separate Hous | ehold of Γ |)ehto | nr 2 | | |
| | | | or me eme | 1011 1000 Z, Expone | oce for Coparate Floud | 011010 01 2 | 0010 | , <u> </u> | | |
| 2. | Do you have | e dependents? | ☐ No | | | | | | | |
| | Do not list Do and Debtor 2 | | Yes. | Fill out this information for each dependent | Dependent's relati Debtor 1 or Debtor | | | Dependent's age | Does dependent live with you? | |
| | Do not state | the | | | | | | | □ No | |
| | dependents | | | | Daughter | | | 10 | Yes | |
| | | | | | | | | | □ No | |
| | | | | | | | | | ☐ Yes | |
| | | | | | | | | | □ No | |
| | | | | | | | | | ☐ Yes | |
| | | | | | | | | | □ No | |
| 3. | Do your ove | enses include | _ | | | | | | ☐ Yes | |
| J. | expenses of | f people other the d your depender | nan $_{f \Box}$ | No Yes | | | | | | |
| Par | t 2: Estim | ate Your Ongoi | ng Monthi | v Expenses | | | | | | |
| exp | | | | uptcy filing date unless y is filed. If this is a su | | | | | | |
| l | | | | | a if way because | | | | | |
| | | | | government assistance cluded it on <i>Schedule I</i> | | | | | | |
| | ficial Form 10 | | | | | | | Your exp | enses | |
| | | | | | | | | | | |
| 4. | | r home owners and any rent for the | | ses for your residence or lot. | . Include first mortgag | | \$ | | 750.00 | |
| | If not includ | led in line 4: | | | | | | | | |
| | 4a. Real e | state taxes | | | | 4a. | \$ | | 0.00 | |
| | | rty, homeowner's | s, or renter | 's insurance | | 4b. | | | 32.00 | |
| | | | | ıpkeep expenses | | 4c. | | | 0.00 | |
| _ | | owner's associat | | | | 4d. | | | 0.00 | |
| 5. | Additional n | nortgage payme | ents for yo | our residence, such as l | nome equity loans | 5. | \$ | | 0.00 | |

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| Debtor | 1 Jerry J Lewis | Case num | ber (if known) | |
|--------------------|---|--------------|----------------|--------------------------|
| 6 14 | ilities: | | | |
| 6. Ut 6a | | 6a. | \$ | 250.00 |
| 6b | | 6b. | | 0.00 |
| 60 | | 6c. | · | 160.00 |
| 60 | | 6d. | · | 165.00 |
| | od and housekeeping supplies | ou. | | |
| | | | · | 550.00 |
| | nildcare and children's education costs | 8. | | 0.00 |
| | othing, laundry, and dry cleaning | 9. | \$ | 100.00 |
| | ersonal care products and services | 10. | · | 100.00 |
| | edical and dental expenses | 11. | \$ | 50.00 |
| | ansportation. Include gas, maintenance, bus or train fare. | 12. | ¢ | 250.00 |
| | o not include car payments. | | · | |
| | ntertainment, clubs, recreation, newspapers, magazines, and books | 13. | · | 0.00 |
| | naritable contributions and religious donations | 14. | 5 | 0.00 |
| - | surance. | | | |
| | o not include insurance deducted from your pay or included in lines 4 or 20. | 45- | c | 2.22 |
| | a. Life insurance | 15a. | · | 0.00 |
| | b. Health insurance | 15b. | * | 0.00 |
| | c. Vehicle insurance | 15c. | · | 130.00 |
| | d. Other insurance. Specify: | 15d. | \$ | 0.00 |
| 6. T a | xes. Do not include taxes deducted from your pay or included in lines 4 or 20. | _ | | |
| Sp | pecify: | 16. | \$ | 0.00 |
| | stallment or lease payments: | | | |
| 17 | a. Car payments for Vehicle 1 | 17a. | \$ | 0.00 |
| 17 | b. Car payments for Vehicle 2 | 17b. | \$ | 0.00 |
| 17 | c. Other. Specify: | 17c. | \$ | 0.00 |
| 17 | d. Other. Specify: | 17d. | \$ | 0.00 |
| | our payments of alimony, maintenance, and support that you did not report as | | | |
| | ducted from your pay on line 5, Schedule I, Your Income (Official Form 106I). | 18. | \$ | 0.00 |
| | her payments you make to support others who do not live with you. | | \$ | 0.00 |
| | pecify: | 19. | | |
| | her real property expenses not included in lines 4 or 5 of this form or on Sche | | our Income. | |
| | a. Mortgages on other property | 20a. | | 0.00 |
| | b. Real estate taxes | 20b. | \$ | 0.00 |
| | c. Property, homeowner's, or renter's insurance | 20c. | | 0.00 |
| | d. Maintenance, repair, and upkeep expenses | 20d. | · | 0.00 |
| | e. Homeowner's association or condominium dues | 20d. 20e. | | 0.00 |
| | | | · | |
| i. O | her: Specify: | 21. | +\$ | 0.00 |
| 2. C | alculate your monthly expenses | | | |
| | a. Add lines 4 through 21. | | \$ | 2,537.00 |
| | b. Copy line 22 (monthly expenses for Debtor 2), if any, from Official Form 106J-2 | | \$ | _,007.00 |
| | | | | 0.507.00 |
| 22 | c. Add line 22a and 22b. The result is your monthly expenses. | | \$ | 2,537.00 |
| 3. C | alculate your monthly net income. | | | |
| | a. Copy line 12 (your combined monthly income) from Schedule I. | 23a. | \$ | 2,912.14 |
| | b. Copy your monthly expenses from line 22c above. | 23b. | | 2,537.00 |
| 20 | 5. Copy your monthly expenses from the 220 above. | 200. | | 2,001.00 |
| 25 | c. Subtract your monthly expenses from your monthly income. | | | |
| 23 | The result is your <i>monthly net income</i> . | 23c. | \$ | 375.14 |
| | The result is your monthly not moonle. | | | |
| 24. D e | you expect an increase or decrease in your expenses within the year after yo | u file this | s form? | |
| | r example, do you expect to finish paying for your car loan within the year or do you expect your m | | | or decrease because of a |
| FC | | 5 5 1 | | |
| | dification to the terms of your mortgage? | | | |
| mo | No. | | | |

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| Fill in this info | rmation to identify your | case: | | | |
|---|--|----------------------------|---------------------------------|----------------------|------------------------------------|
| Debtor 1 | Jerry J Lewis | | | | |
| | First Name | Middle Name | Last Name | | |
| Debtor 2 | | | | | |
| (Spouse if, filing) | First Name | Middle Name | Last Name | | |
| United States E | Bankruptcy Court for the: | NORTHERN DISTRICT | OF ILLINOIS | | |
| Case number | | | | | |
| (if known) | | | | | ☐ Check if this is an |
| | | | | | amended filing |
| | | | | | |
| | | | | | |
| Official For | <u>m 106Dec</u> | | | | |
| Declara | tion About a | n Individual | Debtor's Sche | dules | 12/15 |
| Doorara | THE TABLE | an marviadai | Dobtor o domo | aaioo | 12/13 |
| If two married i | people are filing togethe | er, both are equally respo | onsible for supplying correct | information. | |
| • | | | • | | |
| | | | | | ement, concealing property, or |
| | ey or property by fraud i 18 U.S.C. §§ 152, 1341, 1 | | kruptcy case can result in fin | ies up to \$250,000 | 0, or imprisonment for up to 20 |
| ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | , | | | |
| | | | | | |
| Si | gn Below | | | | |
| | | | | | |
| Did you p | ay or agree to pay some | eone who is NOT an atto | rney to help you fill out bankı | ruptcy forms? | |
| | | | | | |
| ■ No | | | | | |
| ☐ Yes. | Name of person | | . Attach | Bankruptcy Petitio | on Preparer's Notice, Declaration, |
| _ | · <u></u> | | and Sign | nature (Official For | m 119). |
| | | | | | |
| Under nen | alty of periury I declare | that I have read the sun | nmary and schedules filed wi | th this declaration | n and |
| | re true and correct. | that I have read the Sun | imary and schedules med wi | ui uiis deciaratio | ii and |
| V /a/ la: | rm. I Lourio | | v | | |
| | rry J Lewis J Lewis | | X Signature of Debt | tor 2 | |
| , | ure of Debtor 1 | | Signature of Debt | · · · · | |

Date

Date December 7, 2015

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| E:III | in this inform | action to identify you | r 00001 | | | | | | | | |
|-------------------------------------|------------------|--|--|---|--|---|--|--|--|--|--|
| _ | | nation to identify you | r case. | | | | | | | | |
| Det | otor 1 | Jerry J Lewis First Name | Middle Name | Last Name | | | | | | | |
| | otor 2 | | | | | | | | | | |
| (Spo | ouse if, filing) | First Name | Middle Name | Last Name | | | | | | | |
| Uni | ted States Bar | nkruptcy Court for the: | NORTHERN DISTRICT C | F ILLINOIS | | | | | | | |
| | se number | | | | _ | heck if this is an mended filing | | | | | |
| Sta | as complete a | of Financial A | | are filing together, both are | ankruptcy equally responsible for sup y additional pages, write yo | | | | | | |
| | | n). Answer every ques | | uns form. On the top of an | y additional pages, write you | ui ilaille allu case | | | | | |
| Par | | etails About Your Ma | rital Status and Where You | Lived Before | | | | | | | |
| •• | ☐ Married | current maritar state | io: | | | | | | | | |
| | ■ Not mar | ried | | | | | | | | | |
| 2. | During the la | ast 3 years, have you | lived anywhere other than | where you live now? | | | | | | | |
| | ■ No □ Yes. Lis | NoYes. List all of the places you lived in the last 3 years. Do not include where you live now. | | | | | | | | | |
| | Debtor 1 Pri | ior Address: | Dates Debtor 1 lived there | Debtor 2 Prior Ad | dress: | Dates Debtor 2 lived there | | | | | |
| 3. state | | | | | nity property state or territor ico, Texas, Washington and V | | | | | | |
| | ■ No □ Yes. Ma | ke sure you fill out <i>Scl</i> | nedule H: Your Codebtors (Ot | fficial Form 106H). | | | | | | | |
| Par | Explain | n the Sources of You | r Income | | | | | | | | |
| 4. | Fill in the tota | I amount of income yo | nployment or from operatin u received from all jobs and a have income that you receive | all businesses, including part | | ndar years? | | | | | |
| | □ No ■ Yes. Fill | in the details. | | | | | | | | | |
| | | | Debtor 1 | | Debtor 2 | | | | | | |
| | | | Sources of income Check all that apply. | Gross income (before deductions and exclusions) | Sources of income Check all that apply. | Gross income (before deductions and exclusions) | | | | | |
| the date you filed for hankflintey. | | | ■ Wages, commissions, bonuses, tips | \$63,977.77 | ☐ Wages, commissions, bonuses, tips | | | | | | |
| | | | ☐ Operating a business | | ☐ Operating a business | | | | | | |

Official Form 107

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Debtor 1 Jerry J Lewis

| | | | | Debtor 1 | | | | | Debtor 2 | | |
|------------|---|---|---|--|---|---------------------------------------|--|-------------------------------------|---|---|---|
| | | | | | | Cros | o incomo | | | | Cress income |
| | For last calendar year: (January 1 to December 31, 2014) | | Sources of i Check all tha | | (befo | ss income are deduction asions) | s and | Sources of inc Check all that a | | Gross income (before deductions and exclusions) | |
| | | | ■ Wages, constraints | ■ Wages, commissions, \$50,673.97 phuses, tips | | | 73.97 | ☐ Wages, commissions, bonuses, tips | | | |
| | | | | ☐ Operating | a business | | | | ☐ Operating a | business | |
| | | dar year be December | | ■ Wages, co | | | \$50,00 | 00.00 | ☐ Wages, com bonuses, tips | missions, | |
| | | | | ☐ Operating | a business | | | | ☐ Operating a | business | |
| 5. | Include incurrence unemploy gambling | come regard ment, and o and lottery v | dless of whetl ther public be vinnings. If yo | enefit payments ou are filing a jo | is taxable. Exa ; pensions; rer int case and yo | amples ontal inco | of other income; interest; income that | me are a dividend you rece | alimony; child supp ds; money collecte eived together, list hat you listed in li | ed from laws it only once | uits; royalties; and |
| | ☐ Yes. | Fill in the de | etails. | | | | | | | | |
| | | | | Debtor 1 | | | | | Debtor 2 | | |
| | | | | Sources of in Describe belo | | (befo | ss income ore deduction usions) | s and | Sources of inc Describe below. | | Gross income (before deductions and exclusions) |
| Par | rt 3: List | Certain Pa | yments You | Made Before | You Filed for | Bankru | ptcy | | | | _ |
| 6. | Are eithe | Debtor 1's | or Debtor 2 | 's debts prima | rily consume | r debts? | 7 | | | | |
| U . | □ No. | Neither D | ebtor 1 nor [| • | rimarily consu | umer de | ebts. Consun | ner debts | s are defined in 11 | U.S.C. § 10 | 1(8) as "incurred by an |
| | | • | 90 days befo | ore you filed for | bankruptcy, di | id you pa | ay any credit | or a tota | l of \$6,225* or mo | re? | |
| | | □ _{No.} | Go to line 7 | | | | | | | | |
| | | Yes | paid that cr not include | editor. Do not i payments to a | nclude paymer n attorney for th | nts for do his bank | omestic supp cruptcy case. | ort oblig | ations, such as cl | nild support a | the total amount you and alimony. Also, do |
| | _ | • | • | | | | | nied on | or after the date of | or adjustmen | τ. |
| | Yes. | | | or both have pore you filed for | | | | or a tota | l of \$600 or more? | ? | |
| | | ■ No. | Go to line 7 | 7. | | | | | | | |
| | | □ Yes | include pay | | estic support o | | | | d the total amount poort and alimony. | | t creditor. Do not include payments to |
| | Creditor' | s Name an | d Address | Da | ates of payme | ent | Total amo | ount paid | Amount you still owe | Was this p | payment for |
| 7. | Insiders in corporation including of | clude your | relatives; any you are an o | general partne | rs; relatives of person in contr | any gen | neral partners vner of 20% (| s; partne or more | | u are a gene urities; and a | |
| | ■ No □ Yes. | l jet all nove | nents to an ir | nsider | | | | | | | |
| | | Name and | | | ates of payme | ent | Total amo | ount paid | Amount you still owe | Reason fo | r this payment |

Entered 12/07/15 10:16:51 Case 15-41285 Doc 1 Filed 12/07/15 Page 34 of 57 Case number (if known) Document Debtor 1 Jerry J Lewis Within 1 year before you filed for bankruptcy, did you make any payments or transfer any property on account of a debt that benefited an insider? Include payments on debts guaranteed or cosigned by an insider. Nο Yes. List all payments to an insider **Insider's Name and Address Dates of payment Total amount** Amount you Reason for this payment still owe Include creditor's name paid Part 4: Identify Legal Actions, Repossessions, and Foreclosures Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding? List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes. ☐ No Yes. Fill in the details. Case title Nature of the case Status of the case Court or agency Case number Springleaf Financial Services of Contract/small Circuit Court of Cook County Pending Illinois v. Jerry J. Lewis claims 1st Distric □ On appeal □ Concluded Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied? Check all that apply and fill in the details below. ☐ No Yes. Fill in the information below. **Creditor Name and Address Describe the Property** Date Value of the property Explain what happened Prestige Financial 2008 Toyota Highlander 07/2015 \$0.00 PO Box 26707 Salt Lake City, UT 84126 Property was repossessed. ☐ Property was foreclosed. Property was garnished. ☐ Property was attached, seized or levied.

11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?

■ No

☐ Yes. Fill in the details.

Creditor Name and Address

Describe the action the creditor took

Date action was taken

Amount

12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?

No

☐ Yes

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Case number (if known) Document Debtor 1 Jerry J Lewis

| Pa | rt 5: List Certain Gifts and Contributions | | | | | | | | |
|-----|--|---|-----------------------------------|---------------------------|--|--|--|--|--|
| 13. | Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person? ■ No □ Yes. Fill in the details for each gift. | | | | | | | | |
| | Gifts with a total value of more than \$600 per person | Describe the gifts | Dates you gave the gifts | Value | | | | | |
| | Person to Whom You Gave the Gift and Address: | | | | | | | | |
| 14. | Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity ■ No ■ Yes. Fill in the details for each gift or contribution. | | | | | | | | |
| | Gifts or contributions to charities that totamore than \$600 Charity's Name Address (Number, Street, City, State and ZIP Code) | | Dates you contributed | Value | | | | | |
| Pa | rt 6: List Certain Losses | | | | | | | | |
| 15. | Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling? No | | | | | | | | |
| | Yes. Fill in the details. | | | | | | | | |
| | how the loss occurred In | clude the amount that insurance has paid. List ending insurance claims on line 33 of Schedule A/B: coperty. | Date of your loss | Value of property lost | | | | | |
| Pa | rt 7: List Certain Payments or Transfers | | | | | | | | |
| | Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition? Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy. | | | | | | | | |
| | □ No | | | | | | | | |
| | Yes. Fill in the details. | | | | | | | | |
| | Person Who Was Paid Address Email or website address Person Who Made the Payment, if Not You | Description and value of any property transferred | Date payment or transfer was made | Amount of payment | | | | | |
| | THE SEMRAD LAW FIRM, LLC 20 S. Clark Street 28th Floor Chicago, IL 60603 | \$350.00 | 11/20/15 | \$350.00 | | | | | |
| 17. | Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors? Do not include any payment or transfer that you listed on line 16. | | | | | | | | |
| | ■ No □ Yes. Fill in the details. | | | | | | | | |
| | Person Who Was Paid Address | Description and value of any property transferred | Date payment or transfer was made | Amount of payment | | | | | |

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Debtor 1 Jerry J Lewis

| 18. | Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs? Include both outright transfers and transfers made as security (such as the granting of a security interest or mortgage on your property). Do not include gifts and transfers that you have already listed on this statement. No Yes. Fill in the details. | | | | | | | | |
|--|--|---|---|-----------------|--|-------------------------------|--|--|--|
| | Person Who Received Transfer Address Person's relationship to you | Description and property transfer | | | ny property or received or debts hange | Date transfer was made | | | |
| 19. | Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary? (These are often called asset-protection devices.) No Yes. Fill in the details. | | | | | | | | |
| | Name of trust | Description and value of the property transferred | | d | Date Transfer was made | | | | |
| Part 8: List of Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units | | | | | | | | | |
| 20. | Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions. No Yes. Fill in the details. Name of Financial Institution and Last 4 digits of Type of account or Date account was Last balance | | | | | | | | |
| | Address (Number, Street, City, State and ZIP Code) | account number | instrument | clos mov | sed, sold, ved, or sferred | before closing or transfer | | | |
| 21. | Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables? | | | | | | | | |
| | ■ No □ Yes. Fill in the details. | | | | | | | | |
| | Name of Financial Institution Address (Number, Street, City, State and ZIP Code) | Who else had ac Address (Number, State and ZIP Code) | | Describe the c | ontents | Do you still have it? | | | |
| 22. | Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy No | | | | | | | | |
| | ☐ Yes. Fill in the details. Name of Storage Facility Address (Number, Street, City, State and ZIP Code) | Who else has or to it? Address (Number, State and ZIP Code) | | Describe the co | ontents | Do you still have it? | | | |
| Part 9: Identify Property You Hold or Control for Someone Else | | | | | | | | | |
| 23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or h for someone. ■ No □ Yes. Fill in the details. | | | | | | | | | |
| | Owner's Name Address (Number, Street, City, State and ZIP Code) | | Where is the property? (Number, Street, City, State and ZIP Code) | | Describe the property | | | | |
| Par | t 10: Give Details About Environmental Inf | formation | | | | | | | |
| For | the nurnose of Part 10, the following definiti | ions annly: | | | | | | | |

Environmental law means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or

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Debtor 1 Jerry J Lewis

> toxic substances, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.

- Site means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- Hazardous material means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance,

| | nazardous material, pollutant, contaminant, or similar term. | | | | | | | |
|-----|--|--|---|--------------------|--|--|--|--|
| Rep | ort all notices, releases, and proceedings that | you know about, regardless of wher | they occurred. | | | | | |
| 24. | . Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law? | | | | | | | |
| | ■ No □ Yes. Fill in the details. | | | | | | | |
| | Name of site Address (Number, Street, City, State and ZIP Code) | Governmental unit Address (Number, Street, City, State and ZIP Code) | Environmental law, if you know it | Date of notice | | | | |
| 25. | Have you notified any governmental unit of an | y release of hazardous material? | | | | | | |
| | ■ No □ Yes. Fill in the details. | | | | | | | |
| | Name of site Address (Number, Street, City, State and ZIP Code) | Governmental unit Address (Number, Street, City, State and ZIP Code) | Environmental law, if you know it | Date of notice | | | | |
| 26. | Have you been a party in any judicial or admin | istrative proceeding under any envi | ronmental law? Include settlements | and orders. | | | | |
| | ■ No □ Yes. Fill in the details. | | | | | | | |
| | Case Title Case Number | Court or agency Name Address (Number, Street, City, State and ZIP Code) | Nature of the case | Status of the case | | | | |
| Par | 11: Give Details About Your Business or Co | nnections to Any Business | | | | | | |
| 27. | Within 4 years before you filed for bankruptcy | , did you own a business or have an | y of the following connections to any | / business? | | | | |
| | ☐ A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time | | | | | | | |
| | ☐ A member of a limited liability compan | y (LLC) or limited liability partnersh | ip (LLP) | | | | | |
| | ☐ A partner in a partnership | | | | | | | |
| | ☐ An officer, director, or managing exec | utive of a corporation | | | | | | |
| | ☐ An owner of at least 5% of the voting of | or equity securities of a corporation | | | | | | |
| | ■ No. None of the above applies. Go to Part 12. | | | | | | | |
| | ☐ Yes. Check all that apply above and fill in | the details below for each business | S. | | | | | |
| | | escribe the nature of the business | Employer Identification number | | | | | |
| | Address (Number, Street, City, State and ZIP Code) | ame of accountant or bookkeeper | Do not include Social Security number or ITIN. | | | | | |
| 28. | Within 2 years before you filed for bankruptcy institutions, creditors, or other parties. | , did you give a financial statement (| Dates business existed to anyone about your business? Inclu | ude all financial | | | | |
| | ■ No □ Yes. Fill in the details below. | | | | | | | |
| | Name Address (Number, Street, City, State and ZIP Code) | | | | | | | |
| | | | | | | | | |

Part 12: Sign Below

I have read the answers on this Statement of Financial Affairs and any attachments, and I declare under penalty of perjury that the answers Official Form 107 Statement of Financial Affairs for Individuals Filing for Bankruptcy page 6 Case 15-41285 Doc 1 Filed 12/07/15 Entered 12/07/15 10:16:51 Desc Main Page 38 of 57
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are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

| /s/ Jerry J Lewis | | |
|--|--|--------------------------|
| Jerry J Lewis | Signature of Debtor 2 | _ |
| Signature of Debtor 1 | | |
| Date December 7, 201 | 15 Date | |
| Did you attach additional p ■ No □ Yes | pages to Your Statement of Financial Affairs for Individuals Filing for Bankrup | tcy (Official Form 107)? |
| Did you pay or agree to pa | ay someone who is not an attorney to help you fill out bankruptcy forms? | |
| No | | |
| ☐ Yes. Name of Person | . Attach the Bankruptcy Petition Preparer's Notice, Declaration, and Signature (| Official Form 119). |

Notice Required by 11 U.S.C. § 342(b) for Individuals Filing for Bankruptcy (Form 2010)

This notice is for you if:

You are an individual filing for bankruptcy, and

Your debts are primarily consumer debts. Consumer debts are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

The types of bankruptcy that are available to individuals

Individuals who meet the qualifications may file under one of four different chapters of Bankruptcy Code:

Chapter 7 - Liquidation

Chapter 11 - Reorganization

Chapter 12 - Voluntary repayment plan for family farmers or fishermen

Chapter 13 - Voluntary repayment plan for individuals with regular income

You should have an attorney review your decision to file for bankruptcy and the choice of chapter.

| Chapter 7: | Liquidation |
|------------|--------------------|
| \$245 | filing fee |
| \$75 | administrative fee |
| + \$15 | trustee surcharge |
| \$335 | total fee |

Chapter 7 is for individuals who have financial difficulty preventing them from paying their debts and who are willing to allow their nonexempt property to be used to pay their creditors. The primary purpose of filing under chapter 7 is to have your debts discharged. The bankruptcy discharge relieves you after bankruptcy from having to pay many of your pre-bankruptcy debts. Exceptions exist for particular debts, and liens on property may still be enforced after discharge. For example, a creditor may have the right to foreclose a home mortgage or repossess an automobile.

However, if the court finds that you have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge.

You should know that even if you file chapter 7 and you receive a discharge, some debts are not discharged under the law. Therefore, you may still be responsible to pay:

most taxes:

most student loans;

domestic support and property settlement obligations;

most fines, penalties, forfeitures, and criminal restitution obligations; and

certain debts that are not listed in your bankruptcy papers.

You may also be required to pay debts arising from:

fraud or theft:

fraud or defalcation while acting in breach of fiduciary capacity;

intentional injuries that you inflicted; and

death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs.

If your debts are primarily consumer debts, the court can dismiss your chapter 7 case if it finds that you have enough income to repay creditors a certain amount. You must file *Chapter 7 Statement of Your Current Monthly Income* (Official Form 122A–1) if you are an individual filing for bankruptcy under chapter 7. This form will determine your current monthly income and compare whether your income is more than the median income that applies in your state.

If your income is not above the median for your state, you will not have to complete the other chapter 7 form, the *Chapter 7 Means Test Calculation* (Official Form 122A–2).

If your income is above the median for your state, you must file a second form —the *Chapter 7 Means Test Calculation* (Official Form 122A–2). The calculations on the form— sometimes called the *Means Test*—deduct from your income living expenses and payments on certain debts to determine any amount available to pay unsecured creditors. If

your income is more than the median income for your state of residence and family size, depending on the results of the *Means Test*, the U.S. trustee, bankruptcy administrator, or creditors can file a motion to dismiss your case under § 707(b) of the Bankruptcy Code. If a motion is filed, the court will decide if your case should be dismissed. To avoid dismissal, you may choose to proceed under another chapter of the Bankruptcy Code.

If you are an individual filing for chapter 7 bankruptcy, the trustee may sell your property to pay your debts, subject to your right to exempt the property or a portion of the proceeds from the sale of the property. The property, and the proceeds from property that your bankruptcy trustee sells or liquidates that you are entitled to, is called *exempt property*. Exemptions may enable you to keep your home, a car, clothing, and household items or to receive some of the proceeds if the property is sold.

Exemptions are not automatic. To exempt property, you must list it on *Schedule C: The Property You Claim as Exempt* (Official Form 106C). If you do not list the property, the trustee may sell it and pay all of the proceeds to your creditors.

Chapter 11: Reorganization

\$1,167 filing fee

+ \$550 administrative fee

\$1,717 total fee

Chapter 11 is often used for reorganizing a business, but is also available to individuals. The provisions of chapter 11 are too complicated to summarize briefly.

Read These Important Warnings

Because bankruptcy can have serious long-term financial and legal consequences, including loss of your property, you should hire an attorney and carefully consider all of your options before you file. Only an attorney can give you legal advice about what can happen as a result of filing for bankruptcy and what your options are. If you do file for bankruptcy, an attorney can help you fill out the forms properly and protect you, your family, your home, and your possessions.

Although the law allows you to represent yourself in bankruptcy court, you should understand that many people find it difficult to represent themselves successfully. The rules are technical, and a mistake or inaction may harm you. If you file without an attorney, you are still responsible for knowing and following all of the legal requirements.

You should not file for bankruptcy if you are not eligible to file or if you do not intend to file the necessary documents.

Bankruptcy fraud is a serious crime; you could be fined and imprisoned if you commit fraud in your bankruptcy case. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Chapter 12: Repayment plan for family farmers or fishermen

| | \$200 | filing fee |
|---|-------|--------------------|
| + | \$75 | administrative fee |
| | \$275 | total fee |

Similar to chapter 13, chapter 12 permits family farmers and fishermen to repay their debts over a period of time using future earnings and to discharge some debts that are not paid.

Chapter 13: Repayment plan for individuals with regular income

| | \$235 | filing fee |
|---|-------|--------------------|
| + | \$75 | administrative fee |
| | \$310 | total fee |

Chapter 13 is for individuals who have regular income and would like to pay all or part of their debts in installments over a period of time and to discharge some debts that are not paid. You are eligible for chapter 13 only if your debts are not more than certain dollar amounts set forth in 11 U.S.C. § 109.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, usually using your future earnings. If the court approves your plan, the court will allow you to repay your debts, as adjusted by the plan, within 3 years or 5 years, depending on your income and other factors.

After you make all the payments under your plan, many of your debts are discharged. The debts that are not discharged and that you may still be responsible to pay include:

domestic support obligations,

most student loans,

certain taxes,

debts for fraud or theft,

debts for fraud or defalcation while acting in a fiduciary capacity,

most criminal fines and restitution obligations,

certain debts that are not listed in your bankruptcy papers,

certain debts for acts that caused death or personal injury, and

certain long-term secured debts.

Warning: File Your Forms on Time

Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information about your creditors, assets, liabilities, income, expenses and general financial condition. The court may dismiss your bankruptcy case if you do not file this information within the deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

For more information about the documents and their deadlines, go to: http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure.

Bankruptcy crimes have serious consequences

If you knowingly and fraudulently conceal assets or make a false oath or statement under penalty of perjury—either orally or in writing—in connection with a bankruptcy case, you may be fined, imprisoned, or both.

All information you supply in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the U.S. Trustee, the Office of the U.S. Attorney, and other offices and employees of the U.S. Department of Justice.

Make sure the court has your mailing address

The bankruptcy court sends notices to the mailing address you list on *Voluntary Petition for Individuals Filing for Bankruptcy* (Official Form 101). To ensure that you receive information about your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address.

A married couple may file a bankruptcy case together—called a *joint case*. If you file a joint case and each spouse lists the same mailing address on the bankruptcy petition, the bankruptcy court generally will mail you and your spouse one copy of each notice, unless you file a statement with the court asking that each spouse receive separate copies.

Understand which services you could receive from credit counseling agencies

The law generally requires that you receive a credit counseling briefing from an approved credit counseling agency. 11 U.S.C. § 109(h). If you are filing a joint case, both spouses must receive the briefing. With limited exceptions, you must receive it within the 180 days *before* you file your bankruptcy petition. This briefing is usually conducted by telephone or on the Internet.

In addition, after filing a bankruptcy case, you generally must complete a financial management instructional course before you can receive a discharge. If you are filing a joint case, both spouses must complete the course.

You can obtain the list of agencies approved to provide both the briefing and the instructional course from: http://justice.gov/ust/eo/hapcpa/ccde/cc_approved.html.

In Alabama and North Carolina, go to: http://www.uscourts.gov/FederalCourts/Bankruptcy/ BankruptcyResources/ApprovedCredit AndDebtCounselors.aspx.

If you do not have access to a computer, the clerk of the bankruptcy court may be able to help you obtain the list.

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS

RIGHTS AND RESPONSIBILITIES AGREEMENT BETWEEN CHAPTER 13 DEBTORS AND THEIR ATTORNEYS

(Court-Approved Retention Agreement, Revised as of 4/20/2015)

Chapter 13 gives debtors important rights, such as the right to keep property that could otherwise be lost through repossession or foreclosure, but Chapter 13 also puts burdens on debtors, such as the burden of making complete and truthful disclosures of their financial situation. It is important for debtors who file a Chapter 13 bankruptcy case to understand their rights and responsibilities in bankruptcy. In this connection, the advice of an attorney is often crucial. Debtors are entitled to certain services from their attorneys, but debtors also have responsibilities to their attorneys. In order to assure that debtors and their attorneys understand their rights and responsibilities in the Chapter 13 process, the judges of the Bankruptcy Court for the Northern District of Illinois have approved this agreement, setting out the rights and responsibilities of both debtors in Chapter 13 and their attorneys, including how their attorneys will be paid for their services in the Chapter 13 case. By signing this agreement, debtors and their attorneys accept these responsibilities.

The Bankruptcy Code may require a debtor's attorney to provide the debtor with certain documents and agreements at the start of the representation. The terms of this court-approved agreement take the place of any conflicting provision in an earlier agreement. This agreement cannot be modified in any way by other agreements. Any provision of another agreement between the debtors and the attorney that conflicts with this agreement is void.

A. BEFORE THE CASE IS FILED

THE DEBTOR AGREES TO:

- 1. Discuss with the attorney the debtor's objectives in filing the case.
- 2. Provide the attorney with full, accurate and timely information, financial and otherwise, including properly documented proof of income.

THE ATTORNEY AGREES TO:

- 1. Personally counsel the debtor regarding the advisability of filing either a Chapter 13 or a Chapter 7 case, discuss both procedures (as well as non-bankruptcy options) with the debtor, and answer the debtor's questions.
- 2. Personally explain to the debtor that the attorney is being engaged to represent the debtor on all matters arising in the case, as required by Local Bankruptcy Rule, and explain how and when the attorney's fees and the trustee's fees are determined and paid.
- 3. Personally review with the debtor and sign the completed petition, plan, statements, and schedules, as well as all amendments thereto, whether filed with the petition or later. (The schedules may be initially prepared with the help of clerical or paralegal staff of the attorney's office, but personal attention of the attorney is required for the review and signing.)
- 4. Timely prepare and file the debtor's petition, plan, statements, and schedules.

- 5. Explain to the debtor how, when, and where to make all necessary payments, including both payments that must be made directly to creditors and payments that must be made to the Chapter 13 trustee, with particular attention to housing and vehicle payments.
- 6. Advise the debtor of the need to maintain appropriate insurance.

B. AFTER THE CASE IS FILED

THE DEBTOR AGREES TO:

- 1. Make the required payments to the trustee and to whatever creditors are being paid directly, or, if required payments cannot be made, to notify the attorney immediately.
- 2. Appear punctually at the meeting of creditors (also called the "341 meeting") with recent proof of income and a picture identification card. (If the identification card does not include the debtor's social security number, the debtor must also bring to the meeting a social security card.) The debtor must be present in time for check-in and when the case is called for the actual examination.
- 3. Notify the attorney of any change in the debtor's address or telephone number.
- 4. Inform the attorney of any wage garnishments or liens or levies on assets that occur or continue after the filing of the case.
- 5. Contact the attorney immediately if the debtor loses employment, has a significant change in income, or experiences any other significant change in financial situation (such as serious illness, marriage, divorce or separation, lottery winnings, or an inheritance).
- 6. Notify the attorney if the debtor is sued or wishes to file a lawsuit (including divorce.)
- 7. Inform the attorney if any tax refunds to which the debtor is entitled are seized or not received when due from the IRS or Illinois Department of Revenue.
- 8. Contact the attorney before buying, refinancing, or selling real property, and before entering into any loan agreement.
- 9. Supply the attorney with copies of all tax returns filed while the case is pending.

THE ATTORNEY AGREES TO:

- 1. Advise the debtor of the requirement to attend the meeting of creditors, and notify the debtor of the date, time, and place of the meeting.
- 2. Inform the debtor that the debtor must be punctual and, in the case of a joint filing, that both spouses must appear at the same meeting.
- 3. Provide knowledgeable legal representation for the debtor at the meeting of creditors (in time for check-in and the actual examination) and, unless excused by the trustee, for the confirmation hearing.
- 4. If the attorney will be employing another attorney to attend the 341 meeting or any court hearing, personally explain to the debtor in advance, the role and identity of the other attorney

and provide the other attorney with the file in sufficient time to review it and properly represent the debtor.

- 5. Timely submit to the Chapter 13 trustee properly documented proof of income for the debtor, including business reports for self-employed debtors.
- 6. Timely respond to objections to plan confirmation and, where necessary, prepare, file, and serve an amended plan.
- 7. Timely prepare, file, and serve any necessary statements, amended statements, and schedules and any change of address, in accordance with information provided by the debtor.
- 8. Monitor all incoming case information (including, but not limited to, Order Confirming Plan, Notice of Intent to Pay Claims, and 6-month status reports) for accuracy and completeness. Contact the trustee promptly regarding any discrepancies.
- 9. Be available to respond to the debtor's questions throughout the term of the plan.
- 10. Prepare, file, and serve timely modifications to the plan after confirmation, when necessary, including modifications to suspend, lower, or increase plan payments.
- 11. Prepare, file, and serve necessary motions to buy or sell property and to incur debt.
- 12. Object to improper or invalid claims.
- 13. Timely respond to the Chapter 13 trustee's motions to dismiss the case, such as for payment default, or unfeasibility, and to motions to increase the percentage payment to unsecured creditors.
- 14. Timely respond to motions for relief from stay.
- 15. Prepare, file, and serve all appropriate motions to avoid liens.
- 16. Provide any other legal services necessary for the administration of the case.

C. TERMINATION OR CONVERSION OF THE CASE AFTER ENTRY OF AN ORDER APPROVING FEES AND EXPENSES

- 1. Approved fees and expenses paid under the provisions set out below are generally not refundable in the event that the case is dismissed prior to its completion, unless the dismissal is due to a failure by the attorney to comply with the duties set out in this agreement. If such a dismissal is due to a failure by the attorney, the court may order a refund of fees on motion by the debtor.
- 2. If the case is dismissed after approval of the fees and expenses but before payment of all allowed fees and expenses, the order entered by the Bankruptcy Court allowing the fees and expenses is not a judgment against the debtor for the unpaid fees and expenses based on contract law or otherwise.
- 3. If the case is converted to a case under chapter 7 after approval of the fees and expenses under this agreement but before the payment of all fees and expenses, the attorney will be entitled to an administrative claim in the chapter 7 case for any unpaid fees and expenses, pursuant to section 726(b) of the Bankruptcy Code, plus any conversion fee the attorney pays on behalf of the debtor.

D. RETAINERS AND PREVIOUS PAYMENTS

1. The attorney may receive a retainer or other payment before filing the case but may not receive fees directly from the debtor after the filing of the case. Unless the following provision is checked and completed, any retainer received by the attorney will be treated as a security retainer, to be placed in the attorney's client trust account until approval of a fee application by the court.

□The attorney seeks to have the retainer received by the attorney treated as an advance payment retainer, which allows the attorney to take the retainer into income immediately. The attorney hereby provides the following further information and representations:

- (a) The special purpose for the advance payment retainer and why it is advantageous to the debtor is as follows:
- (b) The retainer will not be held in a client trust account and will become property of the attorney upon payment and will be deposited into the attorney's general account;
- (c) The retainer is a flat fee for the services to be rendered during the chapter 13 case and will be applied for such services without the need for the attorney to keep detailed hourly time records for the specific services performed for the debtor;
- (d) Any portion of the retainer that is not earned or required for expenses will be refunded to the client; and
- (e) The attorney is unwilling to represent the debtor without receiving an advanced payment retainer because of the nature of the chapter 13 case, the fact that the great majority of services for such case are performed prior to its filing, and the risks associated with the representation of debtors in bankruptcy cases in general.
- 2. In any application for compensation the attorney must disclose to the court any fees or other compensation paid by the debtor to the attorney for any reason within the one year before the case filing.

E. CONDUCT AND DISCHARGE

- 1. *Improper conduct by the attorney*. If the debtor disputes the sufficiency or quality of the legal services provided or the amount of the fees charged by the attorney, the debtor may file an objection with the court and request a hearing.
- 2. *Improper conduct by the debtor*. If the attorney believes that the debtor is not complying with the debtor's responsibilities under this agreement or is otherwise engaging in improper conduct, the attorney may apply for a court order allowing the attorney to withdraw from the case.
- 3. Discharge of the attorney. The debtor may discharge the attorney at any time.

F. ALLOWANCE AND PAYMENT OF ATTORNEYS' FEES AND EXPENSES

- 1. Any attorney retained to represent a debtor in a Chapter 13 case is responsible for representing the debtor on all matters arising in the case unless otherwise ordered by the court. For all of the services outlined above, the attorney will be paid a flat fee of \$4,000.00
- 2. In addition, the debtor will pay the filing fee required in the case of \$310.00
- 3. Before signing this agreement, the attorney has received , \$350.00

toward the flat fee, leaving a balance due of \$3,650.00; and \$0.00 for expenses,

leaving a balance due for the filing fee of \$0.00

4. In extraordinary circumstances, such as extended evidentiary hearings or appeals, the attorney may apply to the court for additional compensation for these services. Any such application must be accompanied by an itemization of the services rendered, showing the date, the time expended, and the identity of the attorney performing the services. The debtor must be served with a copy of the application and notified of the right to appear in court to object.

| Date: <u>December 7, 2015</u> | | | |
|---|----------------------------|--|--|
| Signed: | | | |
| /s/ Jerry J Lewis | /s/ Mary Walters | | |
| Jerry J Lewis | Mary Walters 6315822 | | |
| | Attorney for the Debtor(s) | | |
| | | | |
| Debtor(s) | | | |
| Do not sign this agreement if the amounts a | re blank. | | |
| | Local Bankruptcy Form 23c | | |

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B2030 (Form 2030) (12/15)

United States Bankruptcy Court Northern District of Illinois

| In r | e Jerry J Lewis | | | | | C | ase No. | | |
|------|---|---------------|--|---------------------|-------------------------------|--------------------|-----------|---------------------|-----------------|
| | | | | | Debtor(s) | C | hapter | 13 | |
| | DI | SCL | OSURE OF CO | MPENSATI | ON OF ATT | ORNEY FO | OR DE | CBTOR(S) | |
| 1. | compensation paid | to me | 329(a) and Fed. Bankr. within one year before the debtor(s) in contempt | the filing of the p | etition in bankrup | otcy, or agreed to | be paid | to me, for services | |
| | For legal servi | ces, I l | have agreed to accept | | | \$ | | 4,000.00 | |
| | Prior to the fil | ing of | this statement I have re | eceived | | \$ | | 350.00 | |
| | Balance Due | | | | | \$ | | 3,650.00 | |
| 2. | The source of the c | ompen | nsation paid to me was: | | | | | | |
| | Debtor | | Other (specify): | | | | | | |
| 3. | The source of comp | ensati | ion to be paid to me is: | | | | | | |
| | Debtor | | Other (specify): | | | | | | |
| 4. | ■ I have not agree | ed to s | share the above-disclose | ed compensation | with any other per | son unless they | are meml | pers and associates | of my law firm. |
| | | | e the above-disclosed co at, together with a list of | | | | | | y law firm. A |
| 5. | In return for the ab | ove-di | isclosed fee, I have agre | eed to render lega | l service for all as | pects of the bank | cruptcy c | ase, including: | |
| | b. Preparation and | filing of the | o's financial situation, ar of any petition, schedu debtor at the meeting o needed] | iles, statement of | affairs and plan w | hich may be requ | iired; | - | nkruptcy; |
| 6. | By agreement with | the de | ebtor(s), the above-discl | losed fee does not | include the follow | wing service: | | | |
| | | | | CERT | IFICATION | | | | |
| this | I certify that the for bankruptcy proceed | | g is a complete statemen | nt of any agreeme | ent or arrangement | for payment to | me for re | presentation of the | debtor(s) in |
| | December 7, 2015 | 5 | | | /s/ Mary Walte | re | | | |
| _ | Date | , | | | Mary Walters 6 | | | | |
| | | | | | Signature of Atte | | C | | |
| | | | | | 20 S. Clark Str | | _C | | |
| | | | | | 28th Floor | | | | |
| | | | | | Chicago, IL 60 (312) 913 0625 | | 13 0631 | | |
| | | | | | rsamrad@sam | ` , | 10 0001 | | |

Name of law firm

Case 15-41285 Doc 1 Filed 12/07/15 Entered 12/07/15 10:16:51 Desc Main Document Page 49 of 57

B2030 (Form 2030) (12/15)

United States Bankruptcy Court Northern District of Illinois

| In re | Jerry J Lewis | | | Case No. | | | |
|--------------|--|---|--|--|--|--|--|
| | | | Debtor(s) | Chapter | 13 | | |
| | DIS | CLOSURE OF | COMPENSATION OF ATT | ORNEY FOR D | EBTOR(S) | | |
| • | compensation paid to be rendered on behalt | me within one year be f of the debtor(s) in cor | ankr. P. 2016(b), I certify that I am the a efore the filing of the petition in bankrup atemplation of or in connection with the | otey, or agreed to be paid bankruptey case is as fo | to me, for services rendered or to | | |
| | For legal service | s, I have agreed to acco | ept | \$ | 4,000.00 | | |
| | Prior to the filing | g of this statement I have | ve received | \$ | 350.00 | | |
| | Balance Due | | | \$ | 3,650.00 | | |
| 2. | | npensation paid to me v | | | 1 | | |
| | Debtor | ☐ Other (specify): | | | | | |
| 3. | The source of compe | nsation to be paid to mo | e is: | and the | | | |
| | Debtor | Other (specify): | | | and the second s | | |
| 4. | I have not agreed | to share the above-disc | closed compensation with any other pers | son unless they are mem | bers and associates of my law firm. | | |
| 1 | ☐ I have agreed to s copy of the agree | hare the above-disclose ment, together with a li | ed compensation with a person or person ist of the names of the people sharing in | ns who are not members the compensation is atta | s or associates of my law firm. A ached, | | |
| 5. | In return for the abov | urn for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: | | | | | |
| b c | Preparation and fil | ling of any petition, sch the debtor at the meetir | n, and rendering advice to the debtor in nedules, statement of affairs and plan wh ng of creditors and confirmation hearing | nich may be required: | | | |
| 6. E | By agreement with the | e debtor(s), the above-d | disclosed fee does not include the follow | /ing service: | | | |
| | | | CERTIFICATION | | | | |
| I this ba | certify that the foreg ankruptcy proceeding | oing is a complete state | ement of any agreement or arrangement | for payment to me for re | presentation of the debtor(s) in | | |
| De | ecember 2, 2015 | | /s/ Mary Walters | S | | | |
| De | ate | | Mary Walters 6: | | ## THE PROPERTY AND ADDRESS AN | | |
| | | | Signature of Atto THE SEMRAD I | rney LAW FIRM, LLC | | | |
| | | | 20 S. Clark Stre | | | | |
| | | | 28th Floor Chicago, IL 606 | :03 | | | |
| | | | (312) 913 0625 | Fax: (312) 913 0631 | | | |
| | | | rsemrad@semr Name of law firm | | | | |
| | PORT OF THE STREET AND THE STREET A | WILL SECRET AND A SECRETARIA AND A SECRET AND A SECRETARIA ASSECT AND A SECRET AND A SECRET AND A SECRET AND A SECRET AND | Name oj iaw jirm | | | | |

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS

RIGHTS AND RESPONSIBILITIES AGREEMENT BETWEEN CHAPTER 13 DEBTORS AND THEIR ATTORNEYS

(Court-Approved Retention Agreement, Revised as of 4/20/15)

Chapter 13 gives debtors important rights, such as the right to keep property that could otherwise be lost through repossession or foreclosure, but Chapter 13 also puts burdens on debtors, such as the burden of making complete and truthful disclosures of their financial situation. It is important for debtors who file a Chapter 13 bankruptcy case to understand their rights and responsibilities in bankruptcy. In this connection, the advice of an attorney is often crucial. Debtors are entitled to certain services from their attorneys, but debtors also have responsibilities to their attorneys. In order to assure that debtors and their attorneys understand their rights and responsibilities in the Chapter 13 process, the judges of the Bankruptcy Court for the Northern District of Illinois have approved this agreement, setting out the rights and responsibilities of both debtors in Chapter 13 and their attorneys, including how their attorneys will be paid for their services in the Chapter 13 case. By signing this agreement, debtors and their attorneys accept these responsibilities.

The Bankruptcy Code may require a debtor's attorney to provide the debtor with certain documents and agreements at the start of the representation. The terms of this court-approved agreement take the place of any conflicting provision in an earlier agreement. This agreement cannot be modified in any way by other agreements. Any provision of another agreement between the debtors and the attorney that conflicts with this agreement is void.

A. BEFORE THE CASE IS FILED THE DEBTOR AGREES TO:

- THE DEDION AUREES TO:
- 1. Discuss with the attorney the debtor's objectives in filing the case.
- 2. Provide the attorney with full, accurate and timely information, financial and otherwise, including properly documented proof of income.

THE ATTORNEY AGREES TO:

- 1. Personally counsel the debtor regarding the advisability of filing either a Chapter 13 or a Chapter 7 case, discuss both procedures (as well as non-bankruptcy options) with the debtor, and answer the debtor's questions.
- 2. Personally explain to the debtor that the attorney is being engaged to represent the debtor on all matters arising in the case, as required by Local Bankruptcy Rule, and explain how and when the attorney's fees and the trustee's fees are determined and paid.

- 3. Personally review with the debtor and sign the completed petition, plan, statements, and schedules, as well as all amendments thereto, whether filed with the petition or later. (The schedules may be initially prepared with the help of clerical or paralegal staff of the attorney's office, but personal attention of the attorney is required for the review and signing.)
- 4. Timely prepare and file the debtor's petition, plan, statements, and schedules.
- 5. Explain to the debtor how, when, and where to make all necessary payments, including both payments that must be made directly to creditors and payments that must be made to the Chapter 13 trustee, with particular attention to housing and vehicle payments.
- 6. Advise the debtor of the need to maintain appropriate insurance.

B. AFTER THE CASE IS FILED

THE DEBTOR AGREES TO:

- 1. Make the required payments to the trustee and to whatever creditors are being paid directly, or, if required payments cannot be made, to notify the attorney immediately.
- 2. Appear punctually at the meeting of creditors (also called the "341 meeting") with recent proof of income and a picture identification card. (If the identification card does not include the debtor's social security number, the debtor must also bring to the meeting a social security card.) The debtor must be present in time for check-in and when the case is called for the actual examination.
- 3. Notify the attorney of any change in the debtor's address or telephone number.
- 4. Inform the attorney of any wage garnishments or liens or levies on assets that occur or continue after the filing of the case.
- 5. Contact the attorney immediately if the debtor loses employment, has a significant change in income, or experiences any other significant change in financial situation (such as serious illness, marriage, divorce or separation, lottery winnings, or an inheritance).
- 6. Notify the attorney if the debtor is sued or wishes to file a lawsuit (including divorce.)
- 7. Inform the attorney if any tax refunds to which the debtor is entitled are seized or not received when due from the IRS or Illinois Department of Revenue.
- 8. Contact the attorney before buying, refinancing, or selling real property, and before entering into any loan agreement.
- 9. Supply the attorney with copies of all tax returns filed while the case is pending.

THE ATTORNEY AGREES TO:

1. Advise the debtor of the requirement to attend the meeting of creditors, and notify the debtor of the date, time, and place of the meeting.

- 2. Inform the debtor that the debtor must be punctual and, in the case of a joint filing, that both spouses must appear at the same meeting.
- 3. Provide knowledgeable legal representation for the debtor at the meeting of creditors (in time for check-in and the actual examination) and, unless excused by the trustee, for the confirmation hearing.
- 4. If the attorney will be employing another attorney to attend the 341 meeting or any court hearing, personally explain to the debtor in advance, the role and identity of the other attorney and provide the other attorney with the file in sufficient time to review it and properly represent the debtor.
- 5. Timely submit to the Chapter 13 trustee properly documented proof of income for the debtor, including business reports for self-employed debtors.
- 6. Timely respond to objections to plan confirmation and, where necessary, prepare, file, and serve an amended plan.
- 7. Timely prepare, file, and serve any necessary statements, amended statements, and schedules and any change of address, in accordance with information provided by the debtor.
- 8. Monitor all incoming case information (including, but not limited to, Order Confirming Plan, Notice of Intent to Pay Claims, and 6-month status reports) for accuracy and completeness. Contact the trustee promptly regarding any discrepancies.
- 9. Be available to respond to the debtor's questions throughout the term of the plan.
- 10. Prepare, file, and serve timely modifications to the plan after confirmation, when necessary, including modifications to suspend, lower, or increase plan payments.
- 11. Prepare, file, and serve necessary motions to buy or sell property and to incur debt.
- 12. Object to improper or invalid claims.
- 13. Timely respond to the Chapter 13 trustee's motions to dismiss the case, such as for payment default, or unfeasibility, and to motions to increase the percentage payment to unsecured creditors.
- 14. Timely respond to motions for relief from stay.
- 15. Prepare, file, and serve all appropriate motions to avoid liens.
- 16. Provide any other legal services necessary for the administration of the case.

C. TERMINATION OR CONVERSION OF THE CASE AFTER ENTRY OF AN ORDER APPROVING FEES AND EXPENSES

- 1. Approved fees and expenses paid under the provisions set out below are generally not refundable in the event that the case is dismissed prior to its completion, unless the dismissal is due to a failure by the attorney to comply with the duties set out in this agreement. If such a dismissal is due to a failure by the attorney, the court may order a refund of fees on motion by the debtor.
- 2. If the case is dismissed after approval of the fees and expenses but before payment of all allowed fees and expenses, the order entered by the Bankruptcy Court allowing the fees and expenses is not a judgment against the debtor for the unpaid fees and expenses based on contract law or otherwise.
- 3. If the case is converted to a case under chapter 7 after approval of the fees and expenses under this agreement but before the payment of all fees and expenses, the attorney will be entitled to an administrative claim in the chapter 7 case for any unpaid fees and expenses, pursuant to section 726(b) of the Bankruptcy Code, plus any conversion fee the attorney pays on behalf of the debtor.

D. RETAINERS AND PREVIOUS PAYMENTS

- 1. The attorney may receive a retainer or other payment before filing the case but may not receive fees directly from the debtor after the filing of the case. Unless the following provision is checked and completed, any retainer received by the attorney will be treated as a security retainer, to be placed in the attorney's client trust account until approval of a fee application by the court.
- The attorney seeks to have the retainer received by the attorney treated as an advance payment retainer, which allows the attorney to take the retainer into income immediately. The attorney hereby provides the following further information and representations:
- (a) The special purpose for the advance payment retainer and why it is advantageous to the debtor is as follows:

Client understands that any funds that client is rendering to The Semrad Law Firm, LLC as part of the advance payment retainer shall immediately become the property of The Semrad Law Firm, LLC in exchange for a commitment by The Semrad Law Firm, LLC to provide the legal services described above. Said funds will be deposited into the main bank account owned by The Semrad Law Firm, LLC and will be used for general expense of the firm. Client further understands that it is ordinarily the client's option to deposit funds with an attorney that shall remain client's property as security for future services. However, The Semrad Law Firm, LLC does not represent clients under such a security retainer because the preparation of a bankruptcy cases requires many disparate

tasks and functions for the attorney and support staff; some of which require legal expertise while other may be only ministerial in nature. Client further understands that the benefit that client is receiving under the fee arrangement is the commitment of The Semrad Law Firm, LLC to perform any and all work reasonably necessary to represent client's interest absent any extraordinary circumstance.

- (b) The retainer will not be held in a client trust account and will become property of the attorney upon payment and will be deposited into the attorney's general account;
- (c) The retainer is a flat fee for the services to be rendered during the chapter 13 case and will be applied for such services without the need for the attorney to keep detailed hourly time records for the specific services performed for the debtor;
- (d) Any portion of the retainer that is not earned or required for expenses will be refunded to the client; and
- (e) The attorney is unwilling to represent the debtor without receiving an advanced payment retainer because of the nature of the chapter 13 case, the fact that the great majority of services for such case are performed prior to its filing, and the risks associated with the representation of debtors in bankruptcy cases in general.
- 2. In any application for compensation the attorney must disclose to the court any fees or other compensation paid by the debtor to the attorney for any reason within the one year before the case filing.

E. CONDUCT AND DISCHARGE

- 1. *Improper conduct by the attorney*. If the debtor disputes the sufficiency or quality of the legal services provided or the amount of the fees charged by the attorney, the debtor may file an objection with the court and request a hearing.
- 2. *Improper conduct by the debtor*. If the attorney believes that the debtor is not complying with the debtor's responsibilities under this agreement or is otherwise engaging in improper conduct, the attorney may apply for a court order allowing the attorney to withdraw from the case.
- 3. Discharge of the attorney. The debtor may discharge the attorney at any time.

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- 1. Any attorney retained to represent a debtor in a Chapter 13 case is responsible for representing the debtor on all matters arising in the case unless otherwise ordered by the court. For all of the services outlined above, the attorney will be paid a flat fee of \$4000.00
- 2. In addition, the debtor will pay the filing fee required in the case of \$ 310.00
- 3. Before signing this agreement, the attorney has received, \$ 350.00 toward the flat fee, leaving a balance due of \$ 3650.00; and \$ 70.00 for expenses, leaving a balance due for the filing fee of \$ 310.00

4. In extraordinary circumstances, such as extended evidentiary hearings or appeals, the attorney may apply to the court for additional compensation for these services. Any such application must be accompanied by an itemization of the services rendered, showing the date, the time expended, and the identity of the attorney performing the services. The debtor must be served with a copy of the application and notified of the right to appear in court to object.

| Date: 11/20/15 | |
|----------------|---|
| Signed: | |
| × Jeny Lewis | |
| Jerry Lewis | Mary E.P. Walters Attorney (for the Debtor(s) |
| Debtor(s) | Attorney (for the Debtor(s) |

Do not sign this agreement if the amounts are blank.

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United States Bankruptcy Court Northern District of Illinois

| In re | Jerry J Lewis | | Case No. | | | |
|-------|---|---|------------|----|--|--|
| | | Debtor(s) | Chapter 13 | | | |
| | VE | RIFICATION OF CREDITOR M | ATRIX | | | |
| | | Number of | Creditors: | 18 | | |
| | The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge. | | | | | |
| Date: | December 7, 2015 | /s/ Jerry J Lewis Jerry J Lewis Signature of Debtor | | | | |

77th St DeCase 15-41285 Doc 1 5401 S. Wentworth Chicago, IL 60609 Doc 1 Chicago, IL 60623 Piled 12/07/15tl Entered 12/07/15 10:16:51 Desc Main 3150c Wime(nt map) age 57 of 57 Chicago, IL 60623

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